

E-File: July 11, 2014

Bradford J. Sandler (*admitted pro hac vice*)
Shirley S. Cho (*admitted pro hac vice*)
PACHULSKI STANG ZIEHL & JONES LLP
10100 Santa Monica Blvd., Suite 1300
Los Angeles, CA 90067
Telephone: 310/277-6910
Facsimile: 310/201-0760
Email: bsandler@pszjlaw.com
scho@pszjlaw.com

Zachariah Larson, Esq. (NV Bar No. 7787)
Matthew C. Zirzow (NV Bar No. 7222)
LARSON & ZIRZOW LLC
810 S. Casino Center Blvd. Ste 101
Las Vegas, NV 89101
Telephone: 702/382-1170
Facsimile: 702/382-1169
Email: zlarson@lzlawnv.com
mzirzow@lzlawnv.com

Attorneys for the Official Committee
of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

MARTIFER AURORA SOLAR, LLC, a
Nevada limited liability company,

- ☐ Affects Martifer Aurora Solar, LLC
☒ Affects Martifer Solar USA, Inc.
☐ Affects All Debtors

Case No.: BK-S-14-10355-abl
and BK-S-14-10357-abl

Jointly Administered Under
Case No.: BK-S-14-10355-abl

Chapter 11

**FIRST INTERIM APPLICATION OF
PACHULSKI STANG ZIEHL & JONES LLP
FOR ALLOWANCE AND PAYMENT OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS
COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD FROM
FEBRUARY 28, 2014 THROUGH JUNE 30,
2014**

Hearing Date: August 11, 2014
Time: 9:30 a.m.
Place: 300 Las Vegas Blvd. So.
Courtroom 1
Las Vegas, NV 89101

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	<i>Nunc Pro Tunc</i> to February 28, 2014 by order signed April 18, 2014
Period for which Compensation and Reimbursement is Sought:	February 28, 2014 through June 30, 2014
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$350,350.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$11,130.10
Unpaid Fees and Expenses	\$361,480.60
Previous Fee Requested	\$0.00
Previous Expenses Requested	\$0.00
Fees and Expenses Previously Awarded for Which Final Approval is Sought	\$0.00

This is a: ___ monthly x interim ___ final application.

SUMMARY OF PROFESSIONALS AND PARAPROFESSIONALS

February 28, 2014 through June 30, 2014

ATTORNEY	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Henry C. Kevane, Partner	\$875.00	10.70	\$ 9,362.50
John A. Morris, Partner	\$850.00	17.70	\$ 15,045.00
Iain A. W. Nasatir, Partner	\$825.00	8.20	\$ 6,765.00
Steven J. Kahn, Of Counsel	\$795.00	1.20	\$ 954.00
Bradford J. Sandler, Partner	\$775.00	62.20	\$ 48,205.00
Maxim B. Litvak, Partner	\$775.00	10.20	\$ 7,905.00
Shirley S. Cho, Of Counsel	\$725.00	273.30	\$184,222.50
Victoria A. Newmark, Of Counsel	\$725.00	27.40	\$ 19,865.00
Jason H. Rosell, Associate	\$475.00	77.80	\$ 36,955.00
Shirley S. Cho, Of Counsel	\$362.50 ¹	2.00	\$ 725.00
Subtotal		490.70	\$330,004.00
Blended Rate (Attorneys only)	\$633.83		

¹ Travel time billed at 50% of regular hourly rate while.

PARAPROFESSIONAL	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Leslie Ann Forrester, Law Lib. Dir.	\$295.00	5.80	\$ 1,711.00
Patricia J. Jeffries, Paralegal	\$295.00	47.00	\$13,865.00
Thomas J. Brown, Paralegal	\$245.00	18.80	\$ 4,606.00
Kati L. Suk, Paralegal	\$235.00	.70	\$ 164.50
Subtotal		72.30	\$20,346.50
GRAND TOTAL		563.00	\$350,350.50
Combined Blended Rate (Attorneys and Paraprofessionals)		\$622.29	

SUMMARY OF CATEGORIES
February 28, 2014 through June 30, 2014

CATEGORY	HOURS BILLED	TOTAL FEES
Asset Analysis/Recovery	2.90	\$2,196.50
Asset Disposition	42.80	\$31,575.00
Bankruptcy Litigation	100.60	\$70,335.50
Case Administration	21.20	\$6,752.00
Claims Admin/Objections	17.30	\$10,712.50
Compensation of Professionals	2.80	\$1,405.00
Compensation of Professionals (Others)	3.90	\$1,625.50
Employee Benefits/Pension	18.80	\$13,187.00
Executory Contracts	16.30	\$9,064.50
First Day	.40	\$190.00
Fee/Employment Application	.10	\$77.50
Financial Filings	1.50	\$872.50
Financing	122.80	\$83,536.00
General Creditors Committee	29.90	\$15,828.50
Hearing	14.70	\$10,435.50
Insurance Issues	9.40	\$7,665.00
Operations	10.10	\$7,332.50
Plan & Disclosure Statement	38.00	\$23,050.00
Retention of Professionals	16.80	\$7,100.00
Retention of Professionals (Other)	70.90	\$46,224.50
Stay Litigation	.60	\$460.00
Travel	21.20	\$725.00
Total	563.00	\$350,350.50

SUMMARY OF DISBURSEMENTS
February 28, 2014 through June 30, 2014

EXPENSE	RATE	TOTAL AMOUNT
Bloomberg – Legal Research	Actual rate	\$ 26.00
Conference Call	Actual rate	\$ 129.63
FedEx	Actual rate	\$ 45.68
Lexis/Nexis – Legal Research	Actual rate	\$5,362.72
Pacer – Court Research	Actual rate	\$1,613.60
Reproduction Expense	@ \$.20 per page	\$ 91.00
Reproduction/Scan Copy	@ \$.10 per page	\$ 921.70
Research - Parasec	Actual rate	\$ 221.50
Travel Expense	Actual rate	\$ 75.46
Westlaw – Legal Research	Actual rate	\$2,642.81
Total		\$11,130.10

By this Application, Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), as counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Martifer Solar USA Inc., one of the above-captioned debtors and debtors in possession (the “Debtor”), respectfully applies for an order of this Court: (i) allowing interim compensation to PSZJ for services rendered and expenses incurred in its representation of the Committee during the period from February 28, 2014 through June 30, 2014 (the “Application Period”) in the total amount of \$361,480.60 (net of \$19,021.48 in voluntary write-offs) comprising services rendered in the amount of \$350,350.50 and expenses incurred in the amount of \$11,130.10; and (ii) granting any other relief that this Court deems necessary and appropriate (the “Application”).

PSZJ submits this Application in accordance with the *Order Pursuant to 11 U.S.C. Sections 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 630] entered April 15, 2014 (the “Interim Compensation Order”), 11 U.S.C. section 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2002(a)(6) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Local Rule 2016, and the Guidelines for Reviewing Applications for Compensation & Reimbursement of Expenses Filed Under 11 U.S.C. § 330 (the “Fee Guidelines”). In support of this Application, PSZJ respectfully represents as follows:

I.

BACKGROUND**A. Summary of PSZJ Engagement**

Pursuant to the *Order Granting Application of the Official Committee of Unsecured Creditors to Employ Pachulski Stang Ziehl & Jones LLP as its Counsel Nunc Pro Tunc to February 28, 2014* (the “Retention Order”), entered on April 18, 2014 [Docket No. 648], this Court authorized the Committee to employ PSZJ as its counsel in these proceedings. The terms and conditions of employment and compensation are all set forth in the Retention Order.

Except as otherwise set forth in this Application, no payments have been made or promised to PSZJ for services rendered or to be rendered in any capacity whatsoever in connection with this case other than as may be authorized upon application to and order of this Court. Neither PSZJ nor any attorneys of the Firm has any agreement or any understanding of any kind or nature to divide, pay over, or share any portion of the fees to be awarded with any other person or attorney except among attorneys of the Firm.

The PSZJ attorneys who have been principally responsible for rendering services to the Committee during the Application Period have been Shirley S. Cho, Bradford J. Sandler and Jason H. Rosell. Other PSZJ attorneys and staff have rendered services as needed. In general, tasks have been allocated among PSZJ’s attorneys based upon the comparative expertise of a particular attorney in various aspects of these cases. Whenever feasible, work was allocated to attorneys with lower hourly rates. PSZJ believes that it provided services in an efficient and economic manner. Pursuant to its agreement with the Committee, PSZJ has written off all out-of-state travel time, all air fare, hotel charges, and other items in the exercise of its billing discretion for a total discount of \$17,849.03. PSZJ has only billed in-town travel time and costs at ½ the regular hourly rate.

The fee statement for the Application Period is annexed hereto as Exhibit 1. This statement contains daily time logs describing the time spent by each attorney and paraprofessional during the Application Period. To the best of PSZJ’s knowledge, this Application complies with section 330 of the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules. PSZJ’s time reports are initially handwritten or typed by the attorney or paralegal performing the described services. The

1 time reports are organized on a daily basis. PSZJ is particularly sensitive to issues of “lumping,” and
2 unless time was spent in one time frame on a variety of different matters for a particular client,
3 separate time entries are set forth in the time reports. PSZJ’s charges for its professional services are
4 based upon the time, nature, extent and value of such services and the cost of comparable services
5 other than in a case under the Bankruptcy Code.

6 II.

7 **SUMMARY OF SERVICES RENDERED DURING THE APPLICATION PERIOD**

8 During the Application Period, the Committee performed its initial diligence on the Debtors’
9 assets, claims against insiders, and actively participated in the Debtors’ cases including attending
10 several hearings, filing responses as necessary, and attending three settlement conferences. At the
11 inception of the Application Period, the Debtors were in dispute with their primary secured lender,
12 Cathay Bank. After much negotiation, Cathay Bank withdrew its motion to appoint a chapter 11
13 trustee and agreed to the terms of a consensual final cash collateral order. The Debtors successfully
14 underwent a change of senior management after disputed proceedings before the Court. Within
15 weeks of the Committee’s appointment, the Committee reached a deal with the Debtors’ parent over
16 the terms of a consensual plan of reorganization or sale during the Application Period as well, which
17 reduced the costs of litigation in these cases. And finally, although the Debtors believed that they
18 were heading down the path to a plan of reorganization supported by their parent, they were forced
19 to change course mid-stream, and conduct a sale of substantially all of their assets to a third party,
20 which was approved during the Application Period to Baywa. The Committee also reviewed several
21 settlements and motions to pay claims that significantly reduced the size of the unsecured claims
22 pool in these cases. PSZJ assisted the Committee in all of its efforts and respectfully requests that
23 the Court approve the Application as reasonable.

24 **A. Project Billing and Narrative Statement of Services**

25 In accordance with the Fee Guidelines, PSZJ classified all services performed for which
26 compensation is being sought into categories. PSZJ attempted to place the services performed in the
27 category that best relates to the service provided. However, because certain services may relate to
28

one or more categories, services pertaining to one category may, in fact, be included in another category. A more detailed summary of work performed under each category is below.

1. Asset Analysis/Recovery: Fees: \$2,196.50 Hours: 2.90

This category relates to the analysis of potential claims against the parent company.

2. Asset Disposition: Fees: \$31,575.00 Hours: 42.80

This category relates to the review, analysis, and participation in the Debtors' sale process, including review and negotiation of the sale teaser, marketing process, bidding procedures, bidding procedures order, sale agreement, and sale order. In connection with the sale efforts, PSZJ held discussions with the Committee, the Debtors and their advisors, contract counterparties, filed statements in connection with the bidding procedures and sale hearings, and participated in the hearings.

3. Bankruptcy Litigation Fees: \$70,335.50 Hours: 100.60

At the time PSZJ was retained, the Debtors' cases were still in a state of litigation with their primary secured lender, Cathay Bank. PSZJ spent time opposing Cathay Bank's request to set its motion to appoint a chapter 11 trustee on shortened notice as well as evaluating the trustee motion and negotiating several stipulations to extend the time to respond to the same. Time incurred in this category also includes time reviewing and negotiating with Cathay Bank regarding the terms of its settlement with the Debtors, the terms of which were recently approved by this Court at the July 8, 2014 hearing.

Cathay Bank filed a complaint to determine the scope and extent of its security interest naming not only the Debtors, but also the Committee. PSZJ spent time reviewing and analyzing Cathay Bank's complaint and entering into several stipulations to continue litigation on the complaint while the parties discussed settlement.

PSZJ prepared and propounded discovery against the Debtors and its parent, Martifer Solar, Inc. ("MSI"). PSZJ also facilitated and attended three in-person settlement meetings, the third of which settlement meeting resulted in the Binding Term Sheet executed between MSI and the Committee. *See* Docket No. 1055.

4. Case Administration:**Fees: \$6,752.00 Hours: 21.20**

This category relates to issues regarding case administration. During the Application Period, PSZJ, among other things: (1) maintained a memorandum of critical dates; and (2) maintained a case task list.

5. Claims Administration/Objection:**Fees: \$10,712.50 Hours: 17.30**

PSZJ conducted a claims analysis of scheduled and filed claims; analyzed and filed a joinder in support of the Debtors' motion to pay subcontractor claims; reviewed proposed claim resolutions of Jinko Solar, Solar Optimum, and the Panasonic claims settlement motions; corresponded and communicated with various creditors regarding their claims; and analyzed the Debtors' objection to MSI's claim.

6. Compensation of Professionals:**Fees: \$1,405.00 Hours: 2.80**

This category relates to issues regarding compensation of professionals. During the Application Period, PSZJ, among other things, reviewed and analyzed the interim compensation procedures motion and proposed order.

7. Compensation of Professionals (Others):**Fees: \$1,625.50 Hours: 3.90**

This category relates to issues regarding the compensation of professionals other than PSZJ. During the Application Period, PSZJ, among other things, reviewed and analyzed the Debtors' professionals' monthly fee statements and interim fee application.

8. Employee Benefits/Pension**Fees: \$13,187.00 Hours: 18.80**

PSZJ opposed the Debtors' request to hear the Key Employee Incentive Plan ("KEIP") on shortened notice, which opposition was sustained. After negotiations with the parties, the Committee's requested revisions to the KEIP were incorporated.

9. Executory Contracts:**Fees: \$9,064.50 Hours: 16.30**

Time in this category was spent reviewing and analyzing AEF's motion to compel assumption, the Debtors' cross motion for assumption, and the proposed consensual order.

10. First Day:**Fees: \$190.00 Hours: .40**

The Firm billed minimal time to this category reviewing first day motion summaries.

11. Fee/Employment Application: Fees: \$77.50 Hours: .10

The Firm billed minimal time to this category addressing PSZJ supplemental disclosure issues.

12. Financial Filings: Fees: \$872.50 Hours: 1.50

Time billed to this category relates to the review and analysis of the Debtors' schedules of assets and liabilities and statements of financial affairs.

13. Financing: Fees: \$83,536.00 Hours: 122.80

PSZJ spent time analyzing, negotiating, and objecting to the cash collateral motion proposed by the Debtors with respect to Cathay Bank and the DIP financing motion proposed by MSI. PSZJ conducted an investigation into the scope and extent of Cathay Bank's lien and security interest. PSZJ negotiated and reviewed several cash collateral budgets, stipulations regarding continued use of cash collateral and DIP financing during the Application Period, and corresponding orders.

14. General Creditors' Committee: Fees: \$15,828.50 Hours: 29.90

This category relates to general Committee issues. During the Application Period, PSZJ, among other things: (1) drafted a Committee information motion and confidentiality agreement; (2) summarized various motions for presentation to the Committee; (3) prepared agendas for and participated in Committee meetings; (4) created a creditor information website; and (5) corresponded and conferred regarding general Committee issues.

15. Hearing: Fees: \$10,435.50 Hours: 14.70

This category relates to issues regarding hearings. During the Application Period, PSZJ, among other things: (1) reviewed hearing agendas; (2) prepared for and attended Court hearings on various matters before the Court; and (3) performed follow-up tasks following the hearings.

16. Insurance Issues: Fees: \$7,665.00 Hours: 9.40

This category relates to the Committee's analysis of directors & officers insurance coverage issues. During the Application Period, PSZJ, among other things analyzed insurance issues and potential claims under the Debtor's D&O insurance policy

17. Operations:**Fees: \$7,332.50 Hours: 10.10**

This category relates to issues regarding business operations. During the Application Period, PSZJ, among other things: (1) corresponded with counsel re corporate governance and case issues; (2) reviewed and analyzed the Debtors' motion to amend the responsible officer and the appointment of a new CEO and CFO; and (3) reviewed and analyzed the amended KEIP motion.

18. Plan and Disclosure Statement:**Fees: \$23,050.00 Hours: 38.00**

PSZJ spent time evaluating and developing a plan structure for the benefit of unsecured creditors, including drafting a plan term sheet that formed the basis of its settlement with MSI. At the inception of the case, the Debtors proposed a plan of reorganization. PSZJ spent time reviewing and analyzing the Debtors' proposed plan. The plan of reorganization raised several issues that would have impacted unsecured creditors, which PSZJ evaluated and researched.

19. Retention of Professionals:**Fees: \$7,100.00 Hours: 16.80**

This category relates to issues regarding the retention of PSZJ. During the Application Period, PSZJ, among other things: (1) attended to the preparation of the Firm's retention application and conflict disclosures; (2) prepared *pro hac vice* applications and (3) prepared supplemental disclosures.

20. Retention of Professionals (Others):**Fees: \$46,224.50 Hours: 70.90**

PSZJ reviewed and analyzed the retention applications of the Debtors' professionals including FTI Consulting, Armory Consulting, Foley & Lardner, Peter Kravitz, and Nathan Schultz. PSZJ spent time interviewing potential financial advisor candidates for the Committee, which the Committee ultimately determined not to retain. PSZJ also opposed the Carlyon Law Group retention application.

21. Stay Litigation:**Fees: \$460.00****Hours: .60**

Time billed to this category relates to the review and analysis of the Carlyon Law Group's motion for relief from stay to permit Roland Kiser and Klaus Bernhart, to pursue resolution of their disputes with the Debtors through mediation and, if unsuccessful, through binding arbitration.

22. Travel:**Fees: \$725.00****Hours: 21.20**

Pursuant to an agreement with the Committee, PSZJ agreed to waive all out of town travel expenses and time. The only time billed to the estate is for in-town travel and expenses, which are billed at half-rate.

III.**SUMMARY OF COSTS AND EXPENSES FOR THE APPLICATION PERIOD**

The Fee Guidelines require that an application seeking reimbursement of expenses include a summary listing of all expenses by category and month. Accordingly, annexed hereto as Exhibit 2 is a summary of the total reimbursable expenses incurred by PSZJ on a monthly basis during the Application Period broken down by expense category. The total costs and expenses incurred during the Application Period for which PSZJ seeks reimbursement is \$11,130.10.

To assist the Court in reviewing PSZJ's request for reimbursement of the expenses incurred in connection with its representation of the Debtors during the Application Period, PSZJ's accounting procedures for the general categories of costs and expenses for which it seeks reimbursement by this Application are described below. The majority of the requested expenses are charged at rates customarily applied to PSZJ's non-debtor clients.

A. Bloomberg – Electronic Research

The total expenses in this expense category for the Application Period were \$26.00.

B. Conference Call

The Firm bills the actual cost of conference call services directly to its clients, without any surcharge. The total expenses in this expense category for the Application Period were \$129.63.

C. Federal Express

When the exigencies require, the Firm used messenger and overnight courier services, such as Federal Express, to deliver documents. The Firm charges its clients for the actual costs of such services. The total expenses in this expense category for the Application Period were \$45.68.

D. Lexis/Nexis –Legal Research

The total expenses in this expense category for the Application Period were \$5,362.72.

E. Pacer – Court Research

The total expenses in this expense category for the Application Period were \$1,613.60.

F. Reproduction Expense

The Firm's internal photocopying projects are billed at the rate of \$.20 per page. This rate is comparable to the rate charged by a substantial number of other law firms in the community in both bankruptcy and non-bankruptcy engagements. The total expenses in this expense category for the Application Period were \$91.00.

G. Reproduction/Scan Copy

Items in this category are billed at the rate of \$.10 per page. The total expenses in this expense category for the Application Period were \$921.70.

H. Research – Lien Searches

The total expenses in this category for the Application Period were \$221.50.

I. Travel Expense

The total expenses in this expense category for the Application Period were \$110.41.

J. Westlaw – Legal Research

The total expenses in this expense category for the Application Period were \$2,642.81

IV.**BASIS FOR RELIEF**

The fees and expenses requested by this Application are an appropriate award for PSZJ's services in acting as counsel to the Committee.

A. Factors in Evaluating Requests for Compensation

Pursuant to section 330 of the Bankruptcy Code, the Court may award to a professional person, reasonable compensation for actual, necessary services rendered, and reimbursement for actual, necessary expenses incurred. 11 U.S.C. § 330. As set forth above, the fees for which the Firm requests compensation and the costs incurred for which the Firm requests reimbursement are for actual and necessary services rendered and costs incurred.

The professional services rendered by the Firm have required an expenditure of substantial time and effort. During the Application Period, in excess of 563.00 hours have been recorded by

members of the Firm, and additional hours of work were incurred and written off. The Firm's blended hourly rate in this case for the Application Period, including paraprofessionals, is \$622.29.

Moreover, time and labor devoted is only one of many pertinent factors in determining an award of fees and costs. Based on the skills brought to bear in this case by the Firm and the results obtained, the Firm submits that the compensation requested herein is reasonable and appropriate.

B. The Lodestar Award Should Be Calculated by Multiplying a Reasonable Hourly Rate by the Hours Expended

In determining the amount of allowable fees under section 330(a), courts are to be guided by the same "general principles" as are to be applied in determining awards under the federal fee-shifting statutes, with "some accommodation to the peculiarities of bankruptcy matters." *Burgess v. Klenske (In re Manoa Finance Co.)*, 853 F.2d 687, 691 (9th Cir. 1988); *see also In re Schaeffer*, 71 B.R. 559, 563 (Bankr. S.D. Ohio 1987). Twelve factors relevant to determining such fees were identified in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717-717-19 (5th Cir. 1974) (a Title VII class action case under the Civil Rights Act of 1964), and *Kerr v. Screen Extras Guild, Inc.*, 526 F. 2d 67, 70 (9th Cir. 1975): (1) the time and labor required, (2) the novelty and difficulty of the questions, (3) the skill requisite to perform the legal service properly, (4) the preclusion of other employment by the attorney due to acceptance of the case, (5) the customary fee, (6) whether the fee is fixed or contingent, (7) time limitations imposed by the client or the circumstances, (8) the amount involved and the results obtained, (9) the experience, reputation, and ability of the attorneys, (10) the undesirability of the case, (11) the nature and length of the professional relationship with the client, and (12) awards in similar cases. *See American Benefit Life v. Baddock (In re First Colonial Corp.)*, 544 F.2d 1291 (5th Cir. 1977) (*Johnson* criteria applicable in bankruptcy cases).

While the *Johnson* and *Kerr* courts only offered guidelines as to relevant factors, in 1984, the Supreme Court, in enunciating guidelines to determine reasonable fees under the Civil Rights Attorney's Fees Award Act of 1976, 42 U.S.C. § 1988, held:

The initial estimate of a reasonable attorney's fee is properly calculated by multiplying the number of hours reasonably expended on the litigation times a reasonable hourly rate. Adjustments to that fee then may be made as necessary in the particular case.

1 *Blum vs. Stenson*, 465 U.S. 886 (1984) (citation omitted). This is the so-called “lodestar”
2 calculation.

3 While the lodestar approach is the primary basis for determining fee awards under the federal
4 fee-shifting statutes and under the Bankruptcy Code, the other factors still apply in calculating the
5 appropriate hourly rate to use under the lodestar approach. For example, when, in *Boddy v.*
6 *Bankruptcy Court (In re Boddy)*, 950 F.2d 334, 337 (6th Cir. 1991), the Sixth Circuit Court of
7 Appeals rejected an approach to fees (in chapter 13 cases) that dictated only a “normal and
8 customary” fee should be awarded absent exceptional results, the Sixth Circuit nonetheless
9 acknowledged that:

10 The court can legitimately take into account the typical compensation
11 that is adequate for attorney’s fees in Chapter 13 cases, as long as it
12 expressly discusses these factors in light of the reasonable hours
13 worked and a reasonable hourly rate. The bankruptcy court also may
14 exercise its discretion to consider other factors such as the novelty and
difficulty of the issues, the special skills of counsel, the results
obtained, and whether the fee awarded is commensurate with fees for
similar professional services in non-bankruptcy cases in the local area.

15 950 F.2d at 338. Thus, the twelve oft-cited *Johnson* and *Kerr* factors remain relevant:

16 1. The Time and Labor Required: The time for which compensation is sought is set
17 forth in detail in the exhibits hereto. In light of the scope of services rendered and the results
18 achieved during the Application Period, the Firm submits that its services and time expenditures are
19 reasonable.

20 2. The Novelty and Difficulty of the Questions Involved: The case included a number
21 of matters and issues requiring a high degree of knowledge and skill.

22 3. The Skill Requisite to Perform the Legal Services Properly: The Firm believes its
23 professionals have exhibited a high level of skill in representing the Committee and dealing with
24 issues and disputes regarding the investigation of assets and claims, and litigation.

25 4. The Preclusion of Other Employment by the Attorney Due to the Acceptance of the
26 Case: The case involved a number of matters and issues that required substantial amounts of time
27 precluding the acceptance of alternative employment as to the many hours worked.
28

1 5. The Customary Fee: The compensation the Firm seeks by way of this Application is
2 the customary compensation sought by the Firm and other professionals representing trustees,
3 committees, and debtors in similar circumstances.

4 6. Whether the Fee is Fixed or Contingent: The Firm seeks fixed compensation based
5 on the Lodestar formula, which it believes is appropriate in this case.

6 7. Time Limitations Imposed by the Circumstances: The time demands on the Firm
7 have varied during the Application Period, and have included some periods of time where the Firm's
8 attorneys had to work very extensive hours for a number of the matters that arose during the
9 Application Period.

10 8. The Amount Involved and the Results Obtained: The Firm obtained demonstrable
11 results for its work and the amounts incurred were reasonable and appropriate.

12 9. The Experience, Reputation and Abilities of the Firm: The experience, reputation,
13 and abilities of the Firm's attorneys are well known and respected in the bankruptcy community.

14 10. The Undesirability of This Case: This case was not undesirable.

15 11. The Nature and Length of the Professional Relationship With the Client: Applicant
16 has represented the Committee since February 28, 2014.

17 12. Awards in Similar Cases: The award the Firm seeks in this case is similar to awards
18 that counsel has received in similar cases. Exhibit 1 is a copy of the Firm's time reports and records
19 kept in the regular course of business reflecting the services rendered and the expenses incurred by
20 the Firm during the Application Period. The time reports are organized on a daily basis. The Firm is
21 sensitive to issues of "lumping" and, unless time was spent in one time-frame on a variety of
22 different matters for a particular client, separate time entries are set forth in the time reports. The
23 Firm's charges for its professional services are based upon the time, nature, extent and value of such
24 services, and the cost of comparable services in this area, other than in a case under the Bankruptcy
25 Code.

26 The Firm's charges for its professional services are based upon the time, nature, extent and
27 value of such services, and the cost of comparable services in the Los Angeles area other than in a
28 case under the Bankruptcy Code. The Firm customarily charges its clients only for copying charges,

1 facsimile transmissions, postage, and unusual expenses, *i.e.*, travel, court costs, electronic research
 2 and special delivery services, including Federal Express. PSZJ customarily charges \$0.20 per page
 3 for photocopying expenses and \$0.10 per page for scanning and printing charges. PSZJ's
 4 photocopying machines automatically record the number of copies made when the person that is
 5 doing the copying enters the client's account number into a device attached to the photocopier.
 6 PSZJ summarizes each client's photocopying charges on a daily basis. Similarly, electronic
 7 research, court costs, and messenger, mail and other delivery charges are passed through at actual
 8 charge.

9 **V.**

10 **CONCLUSION**

11 PSZJ believes that the services rendered for which compensation is sought by this
 12 Application have been beneficial to the estates, that the costs incurred have been necessary and
 13 proper, and that the sums requested for the services rendered and costs incurred are fair and
 14 reasonable.

15 WHEREFORE, PSZJ respectfully requests that this Court enter an order: (i) allowing PSZJ
 16 interim compensation for services rendered and expenses incurred during the Application Period in
 17 the amount of \$361,480.60 representing services rendered in the amount of \$350,350.50 and
 18 expenses incurred in the amount of \$11,130.10; (ii) authorizing and directing the Debtors to pay the
 19 unpaid balance of that amount, \$361,480.60, to PSZJ; and (iii) granting any other relief that this
 20 Court deems necessary and appropriate.

21 Dated this 11th day of July, 2014.

22 **PACHULSKI STANG ZIEHL & JONES LLP**

23 /s/ Shirley S. Cho

24 Shirley S. Cho (*admitted pro hac vice*)
 25 10100 Santa Monica Blvd., Suite 1300
 26 Los Angeles, CA 90067
 27 Telephone: 310/277-6910
 28 Facsimile: 310/201-0760
 Email: bsandler@pszjlaw.com
 scho@pszjlaw.com

and

LARSON & ZIRZOW LLC

Zachariah Larson, Esq. (NV Bar No. 7787)

Matthew C. Zirzow (NV Bar No. 7222)

810 S. Casino Center Blvd. Ste 101

Las Vegas, NV 89101

Telephone: 702/382-1170

Facsimile: 702/382-1169

Email: zlarson@lzlawnv.com

mzirzow@lzlawnv.com

Counsel to Official Committee of Unsecured Creditors

EXHIBIT 1

PACHULSKI STANG ZIEHL & JONES LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

June 30, 2014

Invoice Number **106540** **54697 00002** **SSC**

SSC

Re: Committee Representation

Statement of Professional Services Rendered Through**06/30/2014**

			Hours	Rate	Amount
Asset Analysis/Recovery[B120]					
03/27/14	SJK	Review and analyze data regarding potential preference claim v. parent company.	0.70	795.00	\$556.50
03/27/14	SJK	Draft memo to S. Cho and B. Sander regarding preference analysis.	0.50	795.00	\$397.50
04/01/14	SSC	Telephone conference with R. Waddell re AR.	0.20	725.00	\$145.00
04/01/14	SSC	Telephone conference with M. Tucker re AR.	0.30	725.00	\$217.50
04/01/14	SSC	Correspond with Committee re AR.	0.20	725.00	\$145.00
04/04/14	SSC	Analysis re data room and items needed.	0.50	725.00	\$362.50
05/09/14	SSC	Review parent co-debtor obligations.	0.10	725.00	\$72.50
05/12/14	SSC	Review and analysis re co-obligor chart.	0.20	725.00	\$145.00
05/12/14	BJS	Review guarantor chart	0.20	775.00	\$155.00
Task Code Total			2.90		\$2,196.50

Asset Disposition [B130]

03/04/14	SSC	Telephone conference with potential bidder counsel.	0.20	725.00	\$145.00
03/07/14	SSC	Review LOI.	0.10	725.00	\$72.50
03/07/14	BJS	Review BayWa letter of intent	0.20	775.00	\$155.00
03/11/14	SSC	Telephone conference with potential bidder counsel.	0.20	725.00	\$145.00
03/11/14	SSC	Telephone conference with potential bidder counsel.	0.20	725.00	\$145.00
03/12/14	BJS	Various emails with debtor regarding sale	0.10	775.00	\$77.50
03/19/14	BJS	Review debtors reply to CBS objection	0.20	775.00	\$155.00
03/25/14	SSC	Telephone conference with C. Lewand re sale status.	0.20	725.00	\$145.00
03/28/14	BJS	Review Teaser for sale process	0.20	775.00	\$155.00
03/31/14	BJS	Review Cathay objection to 363 motion	0.30	775.00	\$232.50

Invoice number 106540

54697 00002

Page 2

04/01/14	SSC	Review teaser and correspond with Committee.	0.20	725.00	\$145.00
04/01/14	BJS	Review Teaser	0.20	775.00	\$155.00
04/01/14	BJS	Review various emails with counsel regarding settlement	0.30	775.00	\$232.50
04/01/14	BJS	Committee call	0.50	775.00	\$387.50
04/01/14	BJS	Review revised Teaser	0.20	775.00	\$155.00
04/01/14	JHR	Review sale brochure prepared by FTI	0.30	475.00	\$142.50
04/03/14	SSC	Telephone conference with potential bidder counsel re case status.	0.20	725.00	\$145.00
04/03/14	BJS	Various emails and various conferences with Shirley S. Cho regarding unencumbered assets	0.30	775.00	\$232.50
04/03/14	BJS	Telephone conference with Shirley S. Cho regarding EPG project	0.10	775.00	\$77.50
04/08/14	BJS	Committee call	1.00	775.00	\$775.00
04/08/14	BJS	Various emails with counsel re settlement	0.30	775.00	\$232.50
04/08/14	BJS	Various emails with counsel re tax assets	0.30	775.00	\$232.50
04/08/14	BJS	Telephone call A&M re: retention	0.30	775.00	\$232.50
04/08/14	BJS	Research 1603 tax rebate issues and discussed SC	0.30	775.00	\$232.50
04/10/14	BJS	Various emails with SC re settlement	0.30	775.00	\$232.50
04/13/14	SSC	Analysis re sale structure.	0.50	725.00	\$362.50
04/13/14	BJS	Various emails with Shirley S. Cho regarding sale process	0.10	775.00	\$77.50
04/14/14	BJS	Various emails with Shirley S. Cho regarding sale	0.30	775.00	\$232.50
04/14/14	BJS	Various emails with Shirley S. Cho regarding sale process	0.20	775.00	\$155.00
04/14/14	BJS	Telephone conference with Shirley S. Cho regarding settlement	0.50	775.00	\$387.50
04/14/14	BJS	Review settlement term sheet	0.40	775.00	\$310.00
04/15/14	SSC	Correspond with Committee and FTI re sale status.	0.10	725.00	\$72.50
04/15/14	SSC	Correspond with FTI re sales process.	0.10	725.00	\$72.50
04/15/14	BJS	Various emails with committee regarding settlement	0.40	775.00	\$310.00
04/16/14	BJS	Various emails with Shirley S. Cho regarding teaser	0.20	775.00	\$155.00
04/23/14	SSC	Telephone conference with FTI and Committee re sale status and follow up telephone conference with FTI.	0.30	725.00	\$217.50
04/23/14	SSC	Correspond with Committee re sale status.	0.20	725.00	\$145.00
04/23/14	BJS	Telephone conference with Shirley S. Cho regarding sale issues	0.20	775.00	\$155.00
04/23/14	BJS	Various emails with counsel regarding solar optimizer	0.30	775.00	\$232.50
04/30/14	SSC	Sale update call with FTI.	0.30	725.00	\$217.50
04/30/14	BJS	Various emails with committee regarding sale	0.20	775.00	\$155.00
04/30/14	BJS	Telephone conference with Shirley S. Cho regarding sale	0.20	775.00	\$155.00
05/06/14	BJS	Various emails with Shirley S. Cho regarding Sale.	0.20	775.00	\$155.00
05/09/14	BJS	Various emails with Cutler regarding sale	0.40	775.00	\$310.00
05/12/14	BJS	Various emails with Shirley S. Cho regarding parent accounts receivables	0.10	775.00	\$77.50
05/15/14	SSC	Correspond with Committee re sale call.	0.10	725.00	\$72.50

Invoice number 106540

54697 00002

Page 3

05/15/14	SSC	Correspond with FTI re sale call.	0.10	725.00	\$72.50
05/15/14	BJS	Various emails with committee regarding sale	0.10	775.00	\$77.50
05/16/14	SSC	Review LOIs.	0.40	725.00	\$290.00
05/16/14	BJS	Various emails with counsel regarding Jinko Solar	0.10	775.00	\$77.50
05/16/14	BJS	Review Jinko settlement	0.30	775.00	\$232.50
05/16/14	BJS	Participate in FTI call regarding sale uptake	0.40	775.00	\$310.00
05/16/14	BJS	Review Letters of Intent	0.40	775.00	\$310.00
05/16/14	SSC	Telephone conference with Debtor re LOIs.	0.50	725.00	\$362.50
05/19/14	BJS	Review letters of intent (3)	0.40	775.00	\$310.00
05/20/14	SSC	Telephone conference with B. Axelrod and D. Cica re sale status.	0.30	725.00	\$217.50
05/27/14	SSC	Telephone conference with D. Cica re financing/sale status.	0.70	725.00	\$507.50
05/28/14	BJS	Various emails with Committee regarding Solar Optimum.	0.10	775.00	\$77.50
05/29/14	SSC	Review bid procedures email from M. Moore.	0.10	725.00	\$72.50
05/29/14	SSC	Review and analyze bid procedures motion and exhibits.	1.30	725.00	\$942.50
05/29/14	BJS	Telephone call with Shirley S. Cho regarding Bid Procedure.	0.30	775.00	\$232.50
05/30/14	SSC	Review term sheet from Baywa and correspond with committee re same.	0.30	725.00	\$217.50
05/31/14	BJS	Review term sheet	0.40	775.00	\$310.00
06/02/14	SSC	Telephone conference with R. Feurstein, ClearEdge, re sale.	0.40	725.00	\$290.00
06/02/14	SSC	Review bidding procedures motion, bidding procedures and correspond with Debtors' counsel re issues.	1.20	725.00	\$870.00
06/02/14	SSC	Draft outline of objectionable bidding procedures points.	0.50	725.00	\$362.50
06/02/14	SSC	Correspond with Committee re bidding procedures motion filed.	0.20	725.00	\$145.00
06/03/14	SSC	Telephone conference with S. Schwartz re sale status.	0.40	725.00	\$290.00
06/03/14	SSC	Review email from D. Cica re bidding procedures.	0.10	725.00	\$72.50
06/03/14	SSC	Telephone conference with D. Cica and B. Axelrod re bid procedures and various.	0.70	725.00	\$507.50
06/04/14	SSC	Telephone conference with R. Feurstein re sale procedures.	0.20	725.00	\$145.00
06/04/14	SSC	Telephone conference with B. Sandler re sale status.	0.30	725.00	\$217.50
06/04/14	SSC	Telephone conference with R. Babcock re sale status.	0.30	725.00	\$217.50
06/04/14	SSC	Correspond with Committee re bid procedures.	0.20	725.00	\$145.00
06/04/14	SSC	Telephone conference with R. Waddell re sale status.	0.30	725.00	\$217.50
06/04/14	SSC	Draft statement re bid procedures.	0.50	725.00	\$362.50
06/04/14	SSC	Telephone conference with B. Axelrod re sale status.	0.20	725.00	\$145.00
06/06/14	SSC	Review MSI opposition to bidding procedures.	0.20	725.00	\$145.00
06/08/14	SSC	Travel to Vegas for hearing less time worked.	2.50	725.00	\$1,812.50
06/08/14	SSC	Review several sale objections filed.	0.50	725.00	\$362.50
06/08/14	SSC	Review Debtors' sale reply.	0.40	725.00	\$290.00
06/09/14	SSC	Review revised bidding procedures.	0.20	725.00	\$145.00

Invoice number 106540

54697 00002

Page 4

06/09/14	SSC	Attend Court hearing re bidding procedures.	2.50	725.00	\$1,812.50
06/09/14	SSC	Attend continued Court hearing re bidding procedures.	1.00	725.00	\$725.00
06/09/14	SSC	Meet and confer with D. Cica and M. Tucker after hearing re sale issues.	0.50	725.00	\$362.50
06/09/14	BJS	Review sale documents	0.50	775.00	\$387.50
06/09/14	BJS	Telephone conference with Shirley S. Cho regarding bid procedures	0.20	775.00	\$155.00
06/09/14	JHR	Review new docket entries re: sale of assets	0.30	475.00	\$142.50
06/12/14	SSC	Telephone conference with J. Sloane re bid pro order.	0.20	725.00	\$145.00
06/12/14	SSC	Review comments to bid pro order from S. Schwartz.	0.10	725.00	\$72.50
06/12/14	SSC	Review bid pro order and correspond with D. Cica, B. Axelrod re same.	0.50	725.00	\$362.50
06/12/14	SSC	Review bidding procedures and correspond with D. Cica, B. Axelrod re same.	0.30	725.00	\$217.50
06/12/14	SSC	Review and analysis re sale order.	0.60	725.00	\$435.00
06/12/14	SSC	Review and analysis re sale agreement.	0.70	725.00	\$507.50
06/12/14	SSC	Telephone conference with S. Schwartz re sale.	0.50	725.00	\$362.50
06/12/14	SSC	Telephone conference with B. Axelrod re sale.	0.30	725.00	\$217.50
06/12/14	BJS	Various emails with counsel regarding bid procedures	0.30	775.00	\$232.50
06/13/14	SSC	Telephone conference with R. Waddell re Cathay payment and sale status.	0.50	725.00	\$362.50
06/13/14	SSC	Correspond with B. Sandler re sale status.	0.20	725.00	\$145.00
06/13/14	SSC	Review final bid pro order and correspond with D. Cica re same.	0.10	725.00	\$72.50
06/13/14	SSC	Draft sale response.	1.00	725.00	\$725.00
06/13/14	SSC	Telephone conference with D. Cica re sale order.	0.10	725.00	\$72.50
06/13/14	SSC	Review and revise sale response.	0.10	725.00	\$72.50
06/13/14	BJS	Telephone conference with Shirley S. Cho regarding sale	0.30	775.00	\$232.50
06/13/14	BJS	Various emails with Shirley S. Cho regarding parent settlement	0.10	775.00	\$77.50
06/13/14	BJS	Review revised bid procedures	0.20	775.00	\$155.00
06/13/14	BJS	Review and revise committee response to bid procedures	0.40	775.00	\$310.00
06/16/14	SSC	Correspond with Committee re sale response.	0.10	725.00	\$72.50
06/17/14	SSC	Telephone conference with D. Cica re Cathay Bank settlement.	0.20	725.00	\$145.00
06/17/14	BJS	Review opposition of Suddath to settlement with Panasonic	0.10	775.00	\$77.50
06/17/14	BJS	Review debtor's reply regarding Panasonic settlement	0.20	775.00	\$155.00
06/17/14	BJS	Telephone conference with Shirley S. Cho regarding Cathay settlement	0.20	775.00	\$155.00
06/18/14	SSC	Review and revise Cathay settlement.	0.50	725.00	\$362.50
06/18/14	SSC	Telephone conference with D. Cica re Cathay settlement.	0.20	725.00	\$145.00
06/18/14	SSC	Review and analysis re Cathay's edits to settlement agreement.	0.30	725.00	\$217.50
06/20/14	SSC	Review and revise sale response and correspond with	0.30	725.00	\$217.50

Invoice number 106540

54697 00002

Page 5

		M. Zirzow re filing.			
06/27/14	SSC	Review and analysis re revised sale order from D. Cica.	0.20	725.00	\$145.00
06/27/14	SSC	Correspond with M. Zirzow re sale hearing.	0.10	725.00	\$72.50
06/27/14	SSC	Telephone conference with M. Zirzow re sale hearing.	0.20	725.00	\$145.00
06/27/14	SSC	Attend portions of omnibus sale hearing telephonically.	0.80	725.00	\$580.00
06/30/14	SSC	Review sale order.	0.10	725.00	\$72.50
06/30/14	SSC	Correspond with Committee re Cathay Bank settlement.	0.10	725.00	\$72.50
06/30/14	SSC	Review 9019 motion re Cathay.	0.10	725.00	\$72.50
06/30/14	BJS	Telephone conference with Shirley S. Cho regarding sale.	0.10	775.00	\$77.50

Task Code Total**42.80****\$31,575.00****Bankruptcy Litigation [L430]**

02/28/14	SSC	Telephone conference with B. Sandler re motion to seal.	0.20	725.00	\$145.00
02/28/14	BJS	Review litigation, pleadings filed to date by debtor	2.50	775.00	\$1,937.50
02/28/14	BJS	Various conferences with Shirley S. Cho, R. Waddell regarding background	0.50	775.00	\$387.50
03/03/14	SSC	Telephone conference with Sandler re trustee OST request and status.	0.10	725.00	\$72.50
03/03/14	BJS	Various emails with counsel regarding motion to convert, or appoint Ch 11 Trustee	0.30	775.00	\$232.50
03/03/14	BJS	Review motion for Ch 11 Trustee	0.40	775.00	\$310.00
03/05/14	PJJ	Draft objection to motion to appoint trustee.	0.30	295.00	\$88.50
03/05/14	SSC	Review motion to appoint trustee, ex parte motion and two declarations.	0.50	725.00	\$362.50
03/05/14	SSC	Review and revise opposition to OST re motion to appoint trustee.	0.50	725.00	\$362.50
03/05/14	JHR	Draft objection to motion for shortened notice re: motion to appoint trustee	1.20	475.00	\$570.00
03/06/14	SSC	Correspond with Committee re ex parte application on motion to appoint trustee.	0.30	725.00	\$217.50
03/06/14	SSC	Correspond with M. Zirzow re opposition to ex parte application.	0.10	725.00	\$72.50
03/06/14	SSC	Review opposition to ex parte application for filing.	0.30	725.00	\$217.50
03/06/14	JHR	Review Cathay Bank motion to appoint trustee and related documents	1.50	475.00	\$712.50
03/07/14	SSC	Review and analysis re Cathay Bank complaint.	0.30	725.00	\$217.50
03/07/14	SSC	Meet and confer with M. Litvak re Cathay Bank complaint.	0.20	725.00	\$145.00
03/08/14	SSC	Review emails from D. Cica re depositions and discovery re trustee motion.	0.10	725.00	\$72.50
03/09/14	SSC	Confer with B. Axelrod, D. Cica re case status.	1.00	725.00	\$725.00
03/09/14	SSC	Correspond with Schwartz and Waddell re global settlement and counter offer.	0.10	725.00	\$72.50

Invoice number 106540

54697 00002

Page 6

03/09/14	JHR	Review Cathay Bank complaint	0.30	475.00	\$142.50
03/10/14	JAM	Review case documents necessary for preparing discovery.	3.30	850.00	\$2,805.00
03/10/14	SSC	Correspond with J. Morris re discovery.	0.10	725.00	\$72.50
03/10/14	JHR	Review Debtors' opposition to Cathay Bank motion to shorten notice re: motion to convert	0.20	475.00	\$95.00
03/10/14	JHR	Review Cathay Bank notice of perfection and relevant statutes	0.20	475.00	\$95.00
03/10/14	BJS	Review complaint for declaratory relief filed by Cathay	0.40	775.00	\$310.00
03/11/14	SSC	Telephone conference with M. Bloom re various case matters.	0.30	725.00	\$217.50
03/11/14	SSC	Telephone conference with M. Moore re motion to seal.	0.20	725.00	\$145.00
03/11/14	SSC	Correspond with N. Cox re Crossland confidential exhibits.	0.20	725.00	\$145.00
03/12/14	JAM	Telephone conference with S. Cho re background (.2).	0.20	850.00	\$170.00
03/12/14	SSC	Telephone conference with J. Morris re case status.	0.20	725.00	\$145.00
03/13/14	SSC	Telephone conference with R. Waddell re settlement status.	0.40	725.00	\$290.00
03/16/14	SSC	Correspond with B. Axelrod re settlement meeting.	0.10	725.00	\$72.50
03/17/14	PJJ	Research docket re Baywa materials.	0.80	295.00	\$236.00
03/17/14	SSC	Telephone conference with B. Sandler re settlement.	0.30	725.00	\$217.50
03/17/14	SSC	Settlement meeting with Cathay & Parent.	6.20	725.00	\$4,495.00
03/18/14	JAM	Telephone conference with S. Cho, B. Sandler re background to DIP, Cash Collateral, Cathay disputes (.6).	0.60	850.00	\$510.00
03/18/14	SSC	Telephone conference with Sandler and Morris re litigation.	0.50	725.00	\$362.50
03/18/14	SSC	Telephone conference with Sandler re litigation.	0.30	725.00	\$217.50
03/18/14	BJS	Telephone conference with counsel for Parent regarding settlement	0.30	775.00	\$232.50
03/18/14	BJS	Revise Shirley S. Cho email to Committee regarding settlement conference	0.20	775.00	\$155.00
03/18/14	BJS	Revise Shirley S. Cho settlement demand	0.20	775.00	\$155.00
03/18/14	BJS	Various emails with Shirley S. Cho regarding Chapter 11 Trustee Motion	0.10	775.00	\$77.50
03/18/14	BJS	Telephone conference with Shirley S. Cho regarding litigation	0.50	775.00	\$387.50
03/19/14	JAM	Draft document demands for the Debtors.	2.20	850.00	\$1,870.00
03/19/14	SSC	Telephone conference with Sandler re settlement.	0.20	725.00	\$145.00
03/19/14	SSC	Correspond with Sandler re settlement structure.	0.20	725.00	\$145.00
03/19/14	SSC	Review and revise discovery requests.	0.40	725.00	\$290.00
03/20/14	JAM	Review/revise document requests for Debtors (1.6).	1.60	850.00	\$1,360.00
03/21/14	JAM	Telephone conference with S. Cho re status, discovery.	0.40	850.00	\$340.00
03/21/14	SSC	Correspond with J. Morris re discovery.	0.10	725.00	\$72.50
03/21/14	SSC	Telephone conference with J. Morris re discovery.	0.40	725.00	\$290.00
03/21/14	JHR	Review MartiferSolar consolidated financial statements re: prepetition loans	1.10	475.00	\$522.50
03/24/14	JAM	Draft document demands for parent (1.5); review	2.70	850.00	\$2,295.00

Invoice number 106540

54697 00002

Page 7

		financial statements (.4); revise document demands for debtors (.7); e-mail to S. Cho re document demands (.1).			
03/25/14	JAM	E-mails with S. Cho re discovery (.2).	0.20	850.00	\$170.00
03/25/14	SSC	Correspond with S. Schwartz re settlement.	0.10	725.00	\$72.50
03/25/14	SSC	Review and revise discovery.	0.30	725.00	\$217.50
03/25/14	SSC	Telephone conference with B. Sandler re settlement proposal.	0.50	725.00	\$362.50
03/25/14	SSC	Telephone conference with S. Schwartz re settlement offer.	0.30	725.00	\$217.50
03/26/14	JAM	Review S. Cho e-mails re discovery (.4); telephone conference with S. Cho re strategy, discovery (.4).	0.80	850.00	\$680.00
03/26/14	SSC	Telephone conference with J. Morris re litigation.	0.40	725.00	\$290.00
03/26/14	SSC	Draft email re discovery.	0.20	725.00	\$145.00
03/26/14	SSC	Telephone conference with R. Waddell re status.	0.20	725.00	\$145.00
03/26/14	SSC	Analysis re parent settlement offer.	0.30	725.00	\$217.50
03/26/14	SSC	Correspond with parent re discovery.	0.10	725.00	\$72.50
03/27/14	SSC	Telephone conference with B. Axelrod re case status.	0.20	725.00	\$145.00
03/27/14	SSC	Correspond with S. Schwartz re trustee motion continuance.	0.10	725.00	\$72.50
03/27/14	SSC	Draft email to Committee re settlement counter.	0.80	725.00	\$580.00
03/28/14	SSC	Telephone conference with R. Waddell re settlement.	0.20	725.00	\$145.00
03/28/14	SSC	Review and analysis re settlement agreement.	0.30	725.00	\$217.50
03/28/14	SSC	Telephone conference with B. Sandler re Martifer settlement update.	0.50	725.00	\$362.50
03/28/14	SSC	Telephone conference with D. Cica re Martifer settlement.	0.20	725.00	\$145.00
03/28/14	SSC	Telephone conference with B. Axelrod re Martifer settlement.	0.20	725.00	\$145.00
03/28/14	SSC	Telephone conference with J. Morris re litigation status.	0.20	725.00	\$145.00
03/28/14	SSC	Telephone conference with S. Schwartz and Sandler re settlement.	0.90	725.00	\$652.50
03/30/14	SSC	Review and respond to D. Cica settlement email.	0.10	725.00	\$72.50
03/31/14	SSC	Correspond with Sandler re counter offer.	0.10	725.00	\$72.50
03/31/14	SSC	Review and analysis re stipulation to continue trustee response date.	0.10	725.00	\$72.50
03/31/14	BJS	Review notice of appeal regarding Schultz	0.10	775.00	\$77.50
03/31/14	BJS	Review declaration of R. Waddell regarding trustee motion/budget	0.10	775.00	\$77.50
03/31/14	BJS	Various emails with counsel regarding depositions/motion to appoint Trustee	0.20	775.00	\$155.00
04/01/14	SSC	Review correspondence from R. Waddell and D. Cica re settlement meeting.	0.30	725.00	\$217.50
04/01/14	SSC	Telephone conference with P. Kravitz re settlement.	0.20	725.00	\$145.00
04/02/14	JAM	E-mails with S. Cho re discovery.	0.20	850.00	\$170.00
04/02/14	BJS	Various emails with John A. Morris regarding litigation	0.10	775.00	\$77.50
04/03/14	PJJ	Research schedules re tax credits.	0.80	295.00	\$236.00
04/03/14	SSC	Telephone conference with Sandler re settlement	0.20	725.00	\$145.00

Invoice number 106540

54697 00002

Page 8

		questions.			
04/03/14	SSC	Telephone conference with B. Axelrod re settlement questions.	0.20	725.00	\$145.00
04/03/14	SSC	Telephone conference with D. Finnegan re settlement.	0.20	725.00	\$145.00
04/03/14	SSC	Telephone conference with J. Morris re litigation status.	0.20	725.00	\$145.00
04/03/14	SSC	Further telephone conference with J. Morris re litigation items.	0.20	725.00	\$145.00
04/03/14	BJS	Prepare for and participate in litigation call with Shirley S. Cho, John A. Morris	0.50	775.00	\$387.50
04/04/14	SSC	Settlement meeting with bank, debtor and parent.	4.30	725.00	\$3,117.50
04/04/14	SSC	Lunch settlement meeting.	1.60	725.00	\$1,160.00
04/04/14	SSC	Telephone conference with B. Sandler re settlement.	0.50	725.00	\$362.50
04/04/14	SSC	Correspond with Committee re settlement meeting summary.	0.60	725.00	\$435.00
04/04/14	SSC	Telephone conference with M. Zirzow re case status.	0.20	725.00	\$145.00
04/07/14	JAM	E-mails with S. Cho, B. Sandler re status, strategy (.2).	0.20	850.00	\$170.00
04/07/14	PJJ	Review data site, download documents and email to S. Cho.	0.40	295.00	\$118.00
04/08/14	PJJ	Draft discovery requests to Debtors.	1.10	295.00	\$324.50
04/08/14	PJJ	Revise discovery requests.	0.30	295.00	\$88.50
04/08/14	JAM	Draft deposition notice (.8); revise document demands (1.4); telephone conference with S. Cho re discovery (.2); review stipulation re Cathay complaint (.3); e-mails with S. Cho re discovery (.4); telephone conference with S. Cho re stipulation (.1).	3.20	850.00	\$2,720.00
04/08/14	SSC	Telephone conference with P. Kravitz re Committee counter.	0.50	725.00	\$362.50
04/08/14	SSC	Telephone conference with J. Morris re response deadline.	0.10	725.00	\$72.50
04/08/14	SSC	Telephone conference with B. Axelrod re settlement.	0.20	725.00	\$145.00
04/08/14	SSC	Telephone conference with J. Morris re response deadline on bank stipulation.	0.20	725.00	\$145.00
04/08/14	SSC	Telephone conference with R. Waddell re response deadline on bank stipulation.	0.20	725.00	\$145.00
04/08/14	SSC	Telephone conference with D. Cica re trustee stipulation.	0.20	725.00	\$145.00
04/08/14	SSC	Telephone conference with D. Cica re trustee stipulation.	0.10	725.00	\$72.50
04/08/14	SSC	Telephone conference with R. Waddell re trustee stipulation.	0.20	725.00	\$145.00
04/08/14	SSC	Telephone conference with S. Schwartz re trustee stipulation.	0.20	725.00	\$145.00
04/08/14	SSC	Telephone conference with B. Sandler re trustee stipulation.	0.20	725.00	\$145.00
04/08/14	SSC	Review and analyze trustee stipulation.	0.50	725.00	\$362.50
04/08/14	SSC	Review and revise notice of deposition and request for production of documents.	2.00	725.00	\$1,450.00
04/08/14	SSC	Review and revise committee counter offer.	1.00	725.00	\$725.00
04/08/14	JHR	Review index of Martifer data room	0.20	475.00	\$95.00

Invoice number 106540

54697 00002

Page 9

04/08/14	JHR	Review revised Committee discovery demands	0.60	475.00	\$285.00
04/09/14	MBL	Review/comment on discovery requests.	0.20	775.00	\$155.00
04/09/14	JAM	E-mails with S. Cho re discovery (.1); review stipulation shortening time and e-mails with S. Cho re same (.2).	0.30	850.00	\$255.00
04/09/14	SSC	Review and revise global counter offer.	0.20	725.00	\$145.00
04/09/14	SSC	Telephone conference with P. Kravitz re Committee counter.	0.10	725.00	\$72.50
04/09/14	SSC	Draft Committee term sheet.	1.10	725.00	\$797.50
04/09/14	JHR	Review revised discovery demands	0.40	475.00	\$190.00
04/10/14	PJJ	Telephone call with S. Cho and J. Morris re Subpoena on parent company (.1); draft Subpoena re same (.3)	0.40	295.00	\$118.00
04/10/14	PJJ	Revise subpoena.	0.20	295.00	\$59.00
04/10/14	MBL	Draft objection to KEIP motion.	1.80	775.00	\$1,395.00
04/10/14	JAM	Draft 30(b)(6) topic list for parent and revise document demands for parent (.8); e-mails with S. Cho re discovery, schedule (.3).	1.10	850.00	\$935.00
04/10/14	SSC	Correspond with J. Morris re discovery against parent.	0.10	725.00	\$72.50
04/10/14	SSC	Review and revise discovery against parent.	1.20	725.00	\$870.00
04/10/14	SSC	Telephone conference with R. Babcock re settlement meeting.	0.60	725.00	\$435.00
04/10/14	SSC	Correspond with S. Schwartz re settlement call.	0.10	725.00	\$72.50
04/10/14	SSC	Telephone conference with P. Kravitz re settlement meeting.	0.20	725.00	\$145.00
04/10/14	SSC	Telephone conference with Sandler re settlement meeting.	0.10	725.00	\$72.50
04/10/14	SSC	Review and revise counter offer term sheet.	0.50	725.00	\$362.50
04/11/14	PJJ	Update hearing binder for 4/14 hearing.	0.30	295.00	\$88.50
04/11/14	JAM	E-mails with S. Cho re stipulation extending time.	0.20	850.00	\$170.00
04/11/14	SSC	Telephone conference with M. Moore re discovery production.	0.10	725.00	\$72.50
04/11/14	SSC	Review and analysis re adversary complaint stipulation extending response.	0.20	725.00	\$145.00
04/11/14	SSC	Telephone conference with B. Axelrod re discovery.	0.10	725.00	\$72.50
04/11/14	SSC	Review and analysis of Cathay Bank settlement agreement.	0.40	725.00	\$290.00
04/11/14	JHR	Document review re: parent litigation	3.10	475.00	\$1,472.50
04/13/14	SSC	Meet and confer with B. Axelrod, P. Kravitz, D. Cica, S. Schwartz re settlement.	1.00	725.00	\$725.00
04/14/14	SSC	Participate in settlement conference with Debtor and Parent.	7.00	725.00	\$5,075.00
04/14/14	SSC	Meet and confer with Pedro re case background and settlement.	0.50	725.00	\$362.50
04/14/14	PJJ	Research global settlement agreement.	0.40	295.00	\$118.00
04/15/14	JAM	E-mails with S. Cho re settlement.	0.10	850.00	\$85.00
04/15/14	SSC	Telephone conference with J. Doran re settlement.	0.20	725.00	\$145.00
04/15/14	SSC	Telephone conference with D. Finnegan re settlement.	0.20	725.00	\$145.00
04/15/14	SSC	Telephone conference with B. Axelrod re settlement.	0.20	725.00	\$145.00

Invoice number 106540

54697 00002

Page 10

04/15/14	SSC	Telephone conference with B. Sandler re settlement.	0.20	725.00	\$145.00
04/15/14	SSC	Telephone conference with S. Schwartz re settlement.	0.10	725.00	\$72.50
04/15/14	SSC	Review and revise settlement and correspond with Committee.	0.20	725.00	\$145.00
04/15/14	SSC	Review final subcontractor motion.	0.10	725.00	\$72.50
04/15/14	SSC	Telephone conference with C. Forman re settlement.	0.30	725.00	\$217.50
04/15/14	SSC	Telephone conference with M. Zirzow re settlement.	0.30	725.00	\$217.50
04/15/14	SSC	Circulate final settlement agreement.	0.10	725.00	\$72.50
04/18/14	SSC	Correspond with Schwartz re discovery.	0.10	725.00	\$72.50
04/18/14	BJS	Reviewed 2004 Motion re: Kemp	0.10	775.00	\$77.50
04/21/14	JHR	Review 2004 motion re: John Kemp	0.10	475.00	\$47.50
04/28/14	JHR	Review motion to approve settlement with Optimum	0.30	475.00	\$142.50
05/02/14	BJS	Review 2004 motion	0.30	775.00	\$232.50
05/05/14	SSC	Correspond with R. Waddell re Committee response deadline to complaint.	0.10	725.00	\$72.50
05/06/14	SSC	Correspond with R. Waddell re extension request.	0.10	725.00	\$72.50
05/07/14	JAM	Telephone conference with S. Cho re Cathay litigation.	0.20	850.00	\$170.00
05/07/14	SSC	Telephone conference with J. Rosell re response to complaint.	0.10	725.00	\$72.50
05/07/14	SSC	Telephone conference with J. Morris re response deadline.	0.30	725.00	\$217.50
05/07/14	SSC	Review and analysis re term sheet and email with S. Schwartz re same.	0.30	725.00	\$217.50
05/07/14	SSC	Correspond with S. Schwartz re parent discovery.	0.20	725.00	\$145.00
05/07/14	SSC	Telephone conference with B. Sandler re complaint response date.	0.20	725.00	\$145.00
05/08/14	PJJ	Research re motion to dismiss for failure to properly serve defendant.	0.30	295.00	\$88.50
05/08/14	PJJ	Draft motion to dismiss complaint.	1.60	295.00	\$472.00
05/08/14	SSC	Draft 9019 motion re term sheet.	3.40	725.00	\$2,465.00
05/08/14	SSC	Correspond with P. Jeffries re complaint response.	0.10	725.00	\$72.50
05/08/14	BJS	Various emails with S. Schwartz regarding director and officers issues	0.20	775.00	\$155.00
05/09/14	SSC	Review continuance stipulation re adversary complaint and correspond with R. Waddell.	0.10	725.00	\$72.50
05/12/14	SSC	Review 9019 motion edits from M. Zirzow.	0.10	725.00	\$72.50
05/12/14	SSC	Telephone conference with M. Zirzow re 9019 motion.	0.20	725.00	\$145.00
05/12/14	SSC	Telephone conference with B. Axelrod re 9019 motion.	0.20	725.00	\$145.00
05/16/14	BJS	Email from debtors counsel regarding witnesses	0.10	775.00	\$77.50
05/29/14	SSC	Review stipulation extending adversary response deadline and correspond with R. Waddell re same.	0.10	725.00	\$72.50
06/17/14	SSC	Review draft of motion for OSC and correspond with D. Cica re same.	0.20	725.00	\$145.00
06/18/14	SSC	Review and analysis re MSI complaint vs. Debtors.	0.20	725.00	\$145.00
06/18/14	SSC	Review and respond to S. Schwartz re OST request re motion to enjoin.	0.10	725.00	\$72.50
06/18/14	BJS	Review TRO	0.50	775.00	\$387.50
06/27/14	SSC	Telephone conference with R. Waddell re Cathay	0.10	725.00	\$72.50

Invoice number 106540

54697 00002

Page 11

		settlement.			
06/27/14	SSC	Review and analysis re Cathay settlement and correspond with R. Waddell re same.	0.50	725.00	\$362.50
06/27/14	SSC	Telephone conference with Axelrod re parent litigation status.	0.10	725.00	\$72.50
06/27/14	SSC	Analysis re parent litigation.	0.30	725.00	\$217.50
06/27/14	SSC	Telephone conference with Axelrod re parent litigation status.	0.40	725.00	\$290.00
06/27/14	SSC	Telephone conference with L. Jacobson re Cathay settlement agreement.	0.10	725.00	\$72.50

Task Code Total**100.60****\$70,335.50****Case Administration [B110]**

02/28/14	SSC	Correspond with P. Jeffries re to do items.	0.20	725.00	\$145.00
02/28/14	BJS	Telephone conference with Shirley S. Cho, M. Bloom regarding 341 meeting, motion to seal	0.30	775.00	\$232.50
02/28/14	SSC	Telephone conference with M. Bloom and B. Sandler re 341(a) meeting and motion to seal.	0.30	725.00	\$217.50
03/01/14	BJS	Telephone conference with B. Axelrod regarding background, confidentiality issues with committee	0.30	775.00	\$232.50
03/03/14	TJB	Update Critical Dates Memo.	0.50	245.00	\$122.50
03/03/14	SSC	Review and execute pro hac vice application.	0.20	725.00	\$145.00
03/04/14	TJB	Update Martifer Critical Dates Memo.	0.60	245.00	\$147.00
03/05/14	PJJ	Email docket report to S. Cho.	0.20	295.00	\$59.00
03/05/14	TJB	Update critical dates memo.	0.20	245.00	\$49.00
03/05/14	JHR	Review critical dates memorandum	0.20	475.00	\$95.00
03/06/14	TJB	Update Martifer critical dates memorandum.	0.60	245.00	\$147.00
03/10/14	TJB	Update critical dates memoradum.	1.60	245.00	\$392.00
03/10/14	SSC	Telephone conference with P. Jeffries re summaries of pleadings needed.	0.10	725.00	\$72.50
03/10/14	JHR	Review new docket entries	0.20	475.00	\$95.00
03/11/14	TJB	Update Martifer critical dates memorandum.	1.20	245.00	\$294.00
03/12/14	TJB	Update Martifer Critical Dates Memorandum.	0.20	245.00	\$49.00
03/13/14	TJB	Update Martifer critical dates memo.	0.90	245.00	\$220.50
03/13/14	PJJ	Prepare amended notice of appearance.	0.30	295.00	\$88.50
03/14/14	TJB	Update Martifer critical dates memorandum.	1.30	245.00	\$318.50
03/17/14	TJB	Update Martifer Critical Dates memo.	1.10	245.00	\$269.50
03/17/14	JHR	Review new docket entries	0.30	475.00	\$142.50
03/18/14	TJB	Update Martifer Critical Dates Memorandum	0.80	245.00	\$196.00
03/19/14	TJB	Update Martifer Critical Dates Memo.	0.20	245.00	\$49.00
03/19/14	JHR	Review motion to amend case management orders	0.30	475.00	\$142.50
03/19/14	JHR	Review current case management order	0.30	475.00	\$142.50
03/21/14	BJS	Various emails with committee regarding results of hearing	0.10	775.00	\$77.50
03/21/14	JHR	Review critical dates memorandum	0.10	475.00	\$47.50

Invoice number 106540

54697 00002

Page 12

03/25/14	JHR	Review new docket entries	0.10	475.00	\$47.50
03/28/14	TJB	Update Martifer Critical Dates Memo.	0.40	245.00	\$98.00
03/31/14	TJB	Update critical dates memo.	0.30	245.00	\$73.50
04/02/14	TJB	Update Martifer critical dates memo.	1.10	245.00	\$269.50
04/02/14	JHR	Review critical dates memorandum	0.20	475.00	\$95.00
04/03/14	TJB	Update Martifer Critical Dates Memo.	0.80	245.00	\$196.00
04/04/14	PJJ	Index data room.	0.20	295.00	\$59.00
04/04/14	TJB	Produce critical dates memo 4-4-14.	0.50	245.00	\$122.50
04/08/14	TJB	Update Martifer Critical Dates Memo.	0.60	245.00	\$147.00
04/09/14	PJJ	Prepare hearing binder for 4/14 hearing.	0.80	295.00	\$236.00
04/09/14	TJB	Coordinate with Los Angeles office re insertion of certain Martifer critical dates into ProLaw system.	0.60	245.00	\$147.00
04/10/14	TJB	Update Martifer Critical Dates Memo.	1.10	245.00	\$269.50
04/10/14	JHR	Review critical dates memorandum	0.20	475.00	\$95.00
04/11/14	PJJ	Review data site re parent company loans (.1); Email J. Rosell and S. Cho re same (.1).	0.20	295.00	\$59.00
04/11/14	TJB	Update Martifer critical dates memorandum.	0.80	245.00	\$196.00
04/15/14	JHR	Revise summary of critical motions to Committee	0.20	475.00	\$95.00
05/05/14	JHR	Review new docket entries	0.10	475.00	\$47.50
05/19/14	MBL	Calls with S. Cho regarding case issues and status; emails regarding case issues and status.	0.40	775.00	\$310.00

Task Code Total**21.20****\$6,752.00****Claims Admin/Objections[B310]**

03/03/14	SSC	Telephone conference with A. Khanjian re claim.	0.20	725.00	\$145.00
03/04/14	SSC	Telephone conference with A. Khanjian re creditor claim.	0.10	725.00	\$72.50
03/07/14	BJS	Review motion to pay subcontractors	0.30	775.00	\$232.50
03/12/14	SSC	Review and analysis re motion to pay subcontractor claims and declaration.	0.30	725.00	\$217.50
03/25/14	PJJ	Office conference with S. Cho re Schedule F analysis.	0.10	295.00	\$29.50
03/25/14	PJJ	Prepare Schedule F analysis.	0.50	295.00	\$147.50
03/25/14	SSC	Meet and confer with P. Jeffries re claims analysis needed.	0.20	725.00	\$145.00
03/26/14	PJJ	Revise Schedule F analysis.	1.10	295.00	\$324.50
03/26/14	SSC	Review and analysis re GUC claims pool.	0.50	725.00	\$362.50
03/27/14	SSC	Telephone conference with B. Axelrod and J. Follett re Washington Gas.	0.60	725.00	\$435.00
03/27/14	SSC	Telephone conference with C. Palmer re EPG claim.	0.30	725.00	\$217.50
03/28/14	SSC	Telephone conference with J. Davis re GUC claims.	0.30	725.00	\$217.50
03/28/14	SSC	Review and analysis re FTI GUC analysis.	0.20	725.00	\$145.00
03/28/14	SSC	Telephone conference with D. Finnegan re claims.	0.20	725.00	\$145.00
03/28/14	SSC	Correspond with J. Rosell re motion to pay subcontractors.	0.20	725.00	\$145.00
03/30/14	PJJ	Draft joinder to subcontractor motion.	0.50	295.00	\$147.50

Invoice number 106540

54697 00002

Page 13

03/31/14	BJS	Various emails with committee regarding claims of subcontractors	0.20	775.00	\$155.00
03/31/14	SSC	Review subcontractor joinder.	0.10	725.00	\$72.50
03/31/14	SSC	Review and analysis re Cathay opposition to subcontractor motion.	0.20	725.00	\$145.00
03/31/14	JHR	Revise joinder to Debtors' motion to pay subcontractor claims	1.20	475.00	\$570.00
04/01/14	JHR	Review Cathay Bank objection to motion to pay subcontractors	0.40	475.00	\$190.00
04/01/14	JHR	Review Cathay Bank declaration ISO objection to motion to pay subcontractors	0.40	475.00	\$190.00
04/02/14	JHR	Review motion and Cathay Bank opposition to payment of subcontractors	0.50	475.00	\$237.50
04/03/14	SSC	Telephone conference with Doran re EPG claim.	0.10	725.00	\$72.50
04/03/14	SSC	Analysis re open claims.	0.80	725.00	\$580.00
04/04/14	SSC	Telephone conference with M. Moore re subcontractor motion reply.	0.20	725.00	\$145.00
04/07/14	SSC	Telephone conference with J. Follet re EPG.	0.70	725.00	\$507.50
04/08/14	JHR	Review CEC statement in support of motion to pay subcontractors	0.20	475.00	\$95.00
04/08/14	SSC	Telephone conference with EPG re counter offer.	0.70	725.00	\$507.50
04/11/14	SSC	Telephone conference with B. Axelrod re EPG claim.	0.20	725.00	\$145.00
04/15/14	SSC	Telephone conference with J. Sloane re CBS claim.	0.20	725.00	\$145.00
04/21/14	PJJ	Review claims bar date deadlines and procedures.	0.30	295.00	\$88.50
04/21/14	SSC	Correspond with Committee members re claims.	0.10	725.00	\$72.50
04/21/14	JHR	Draft email to committee re: claims.	0.30	475.00	\$142.50
04/23/14	SSC	Telephone conference with A. Khanjian re Solar Optimum claim.	0.10	725.00	\$72.50
04/23/14	SSC	Telephone conference with D. Cica re Chatsmouth settlement.	0.20	725.00	\$145.00
04/28/14	JHR	Review motion to pay Interactive Resources prepetition claim	0.20	475.00	\$95.00
05/07/14	SSC	Review joinder re Chatsmouth settlement.	0.10	725.00	\$72.50
05/08/14	SSC	Telephone conference with T. Kozlowski re Chatsmouth.	0.10	725.00	\$72.50
05/12/14	SSC	Telephone conference with D. Finnegan re Washington Gas claims.	0.20	725.00	\$145.00
05/15/14	SSC	Telephone conference with G. Saydeh re Piedmont.	0.10	725.00	\$72.50
05/16/14	SSC	Telephone conference with J. Doran re Jinko.	0.20	725.00	\$145.00
05/16/14	SSC	Telephone conference with B. Axelrod re Jinko.	0.10	725.00	\$72.50
05/16/14	SSC	Review and revise Jinko summary.	0.10	725.00	\$72.50
05/16/14	SSC	Correspond with EPG re Jinko.	0.10	725.00	\$72.50
05/20/14	SSC	Correspond with R. Babcock re JinkoSolar.	0.10	725.00	\$72.50
05/20/14	SSC	Telephone conference with C. Nelson, creditor.	0.10	725.00	\$72.50
05/20/14	SSC	Telephone conference with M. Tucker re Jinko.	0.20	725.00	\$145.00
05/20/14	SSC	Analysis re Jinko OST order and correspond with Debtors.	0.10	725.00	\$72.50
05/21/14	SSC	Review and respond to Tucker on Washington Gas	0.10	725.00	\$72.50

Invoice number 106540

54697 00002

Page 14

		status.			
05/27/14	SSC	Telephone conference with L. Sinanyan re RSBF.	0.20	725.00	\$145.00
05/27/14	SSC	Telephone conference with L. Sinanyan re RSBF.	0.40	725.00	\$290.00
06/03/14	SSC	Analysis re C. Carlyon settlement and correspond with Cica re same.	0.20	725.00	\$145.00
06/03/14	SSC	Review and respond to D. Cica re Carlyon settlement proposal.	0.40	725.00	\$290.00
06/03/14	SSC	Telephone conference with J. Doran re EPG claim.	0.30	725.00	\$217.50
06/03/14	SSC	Telephone conference with L. Sinanyan re RSBF contract.	0.10	725.00	\$72.50
06/04/14	SSC	Telephone conference with D. Finnegan re claim.	0.30	725.00	\$217.50
06/04/14	SSC	Review Panasonic settlement information from M. Tucker.	0.10	725.00	\$72.50
06/04/14	SSC	Review draft objection to parent claim.	0.10	725.00	\$72.50
06/11/14	SSC	Correspond with O. Juarez, creditor, re bar date.	0.10	725.00	\$72.50
06/12/14	BJS	Review objection to claim #15 and 23 of J. Hogg	0.10	775.00	\$77.50
06/12/14	SSC	Telephone conference with counsel for Security Construction Services re status of case.	0.10	725.00	\$72.50
06/13/14	SSC	Review omnibus claim objection.	0.10	725.00	\$72.50
06/13/14	BJS	Review Tucker declaration in support of claim objection	0.10	775.00	\$77.50
06/13/14	BJS	Review objection to claim 74-1	0.10	775.00	\$77.50
06/30/14	BJS	Review Kiser stipulation regarding claims #34 and 35	0.10	775.00	\$77.50
Task Code Total			17.30		\$10,712.50

Compensation Prof. [B160]

03/19/14	SSC	Telephone conference with J. Rosell re interim comp order.	0.10	725.00	\$72.50
03/19/14	JHR	Review and comment on proposed interim compensation procedures	1.10	475.00	\$522.50
03/21/14	JHR	Revise proposed interim compensation order	0.70	475.00	\$332.50
04/14/14	JHR	Review S. Cho comments to interim compensation order	0.20	475.00	\$95.00
04/16/14	JHR	Review interim compensation order	0.10	475.00	\$47.50
05/15/14	JHR	Review Debtor fee applications	0.40	475.00	\$190.00
06/27/14	SSC	Telephone conference with Sandler re PSZJ fee application.	0.20	725.00	\$145.00
Task Code Total			2.80		\$1,405.00

Comp. of Prof./Others

03/04/14	TJB	Retrieve cases cited in aid of research for J. Rosell.	0.60	245.00	\$147.00
03/14/14	TJB	Retrieve cited cases from Carolyn Law Group Brief.	1.50	245.00	\$367.50
03/17/14	BJS	Review interim compensation motion	0.10	775.00	\$77.50

Invoice number 106540

54697 00002

Page 15

03/26/14	BJS	Review application for compensation regarding Kravitz	0.10	775.00	\$77.50
04/09/14	JHR	Prepare summary of P. Kravitz compensation motion	0.40	475.00	\$190.00
04/11/14	SSC	Review and revise interim compensation procedures order.	0.30	725.00	\$217.50
04/24/14	BJS	Review professional fee statement	0.10	775.00	\$77.50
05/12/14	BJS	Review WR fee application	0.10	775.00	\$77.50
05/13/14	PJJ	Summarize first interim fee applications.	0.30	295.00	\$88.50
05/13/14	SSC	Review first interim fee applications.	0.10	725.00	\$72.50
05/13/14	BJS	Review FR fee application	0.10	775.00	\$77.50
05/13/14	BJS	Various emails with Shirley S. Cho regarding professional fees	0.10	775.00	\$77.50
06/13/14	BJS	Review application to employ Schultz firm	0.10	775.00	\$77.50
Task Code Total			3.90		\$1,625.50

Employee Benefit/Pension-B220

04/04/14	SSC	Analysis re KEIP.	0.60	725.00	\$435.00
04/04/14	SSC	Review D. Cica correspondence re KEIP ex parte.	0.10	725.00	\$72.50
04/04/14	SSC	Analysis re KEIP proposal.	0.50	725.00	\$362.50
04/05/14	BJS	Review KEIP	0.30	775.00	\$232.50
04/07/14	PJJ	Email S. Cho re KEIP precedent.	0.10	295.00	\$29.50
04/07/14	SSC	Telephone conference with Morris re KEIP information needed.	0.20	725.00	\$145.00
04/07/14	SSC	Telephone conference with B. Axelrod re KEIP.	0.20	725.00	\$145.00
04/07/14	SSC	Telephone conference with S. Schwartz and B. Axelrod re KEIP.	0.30	725.00	\$217.50
04/07/14	BJS	Various emails with Shirley S. Cho regarding KEIP	0.30	775.00	\$232.50
04/08/14	SSC	Telephone conference with B. Sandler re KEIP.	0.20	725.00	\$145.00
04/08/14	SSC	Review and return S. Schwartz email re KEIP.	0.10	725.00	\$72.50
04/08/14	SSC	Review and analysis re KEIP ex parte motion and related KEIP pleadings.	1.00	725.00	\$725.00
04/08/14	SSC	Draft opposition to ex parte application re KEIP.	1.00	725.00	\$725.00
04/08/14	MBL	Review proposed KEIP (0.5); call with S. Cho regarding same (0.2).	0.70	775.00	\$542.50
04/08/14	BJS	Various emails with PSZJ re: KEIP	0.30	775.00	\$232.50
04/09/14	MBL	Review objections to OST regarding KEIP.	0.10	775.00	\$77.50
04/09/14	SSC	Review and revise request for production of documents re KEIP.	0.50	725.00	\$362.50
04/09/14	SSC	Review and revise opposition to KEIP ex parte.	0.20	725.00	\$145.00
04/09/14	SSC	Telephone conference with B. Axelrod re KEIP.	0.20	725.00	\$145.00
04/09/14	SSC	Telephone conference with B. Sandler re KEIP.	0.20	725.00	\$145.00
04/09/14	SSC	Review and analysis re KEIP reply on OST.	0.10	725.00	\$72.50
04/09/14	JHR	Review motion to seal KEIP list	0.20	475.00	\$95.00
04/09/14	JHR	Review motion to shorten time re: KEIP motion	0.10	475.00	\$47.50
04/09/14	JHR	Review KEIP pleadings	0.80	475.00	\$380.00
04/09/14	BJS	Various emails PSZJ re: KEIP objection	0.40	775.00	\$310.00

Invoice number 106540

54697 00002

Page 16

04/09/14	BJS	Various emails with SC re: KEIP	0.30	775.00	\$232.50
04/10/14	MBL	Call with S. Cho regarding KEIP issues.	0.20	775.00	\$155.00
04/10/14	MBL	Review KEIP motion and associated documents.	0.70	775.00	\$542.50
04/10/14	SSC	Review draft KEIP opposition.	0.20	725.00	\$145.00
04/10/14	SSC	Review order denying KEIP OST.	0.10	725.00	\$72.50
04/10/14	SSC	Telephone conference with B. Axelrod re KEIP.	0.30	725.00	\$217.50
04/10/14	SSC	Telephone conference with M. Bloom re KEIP.	0.30	725.00	\$217.50
04/10/14	SSC	Telephone conference with M. Bloom re KEIP.	0.20	725.00	\$145.00
04/10/14	SSC	Review and revise KEIP.	0.50	725.00	\$362.50
04/10/14	SSC	Correspond with Committee re KEIP.	0.30	725.00	\$217.50
04/10/14	SSC	Correspond with B. Axelrod and S. Schwartz re KEIP order language.	0.20	725.00	\$145.00
04/10/14	SSC	Draft outline re KEIP OST reply.	0.50	725.00	\$362.50
04/10/14	SSC	Draft email response to S. Schwartz re KEIP.	0.20	725.00	\$145.00
04/10/14	JHR	Review UST objection to motion to shorten time re: KEIP motion	0.10	475.00	\$47.50
04/10/14	BJS	Reviewed objection to KEIP	0.30	775.00	\$232.50
04/11/14	SSC	Telephone conference with M. Bloom re KEIP.	0.20	725.00	\$145.00
04/11/14	SSC	Analysis re KEIP hearing.	0.20	725.00	\$145.00
04/11/14	SSC	Telephone conference with B. Axelrod re KEIP.	0.30	725.00	\$217.50
04/11/14	SSC	Telephone conference with B. Axelrod re KEIP.	0.30	725.00	\$217.50
04/11/14	SSC	Telephone conference with B. Sandler re KEIP and settlement.	0.50	725.00	\$362.50
04/11/14	BJS	Various emails with SC re KEIP	0.30	775.00	\$232.50
04/12/14	SSC	Telephone conference with B. Axelrod re KEIP settlement.	0.20	725.00	\$145.00
04/12/14	SSC	Correspond with B. Sandler re KEIP settlement.	0.20	725.00	\$145.00
04/12/14	BJS	Various emails with Shirley S. Cho regarding KEIP	0.30	775.00	\$232.50
04/13/14	SSC	Correspond with committee re KEIP settlement.	0.50	725.00	\$362.50
04/13/14	SSC	Analysis re KEIP settlement.	0.30	725.00	\$217.50
04/13/14	BJS	Various emails with Shirley S. Cho regarding KEIP	0.40	775.00	\$310.00
04/14/14	BJS	Various emails with counsel regarding KEIP	0.10	775.00	\$77.50
04/14/14	BJS	Review amended KEIP	0.30	775.00	\$232.50
04/15/14	JHR	Review amended KEIP motion and related pleadings	0.80	475.00	\$380.00
04/16/14	JHR	Review UST objection to KEIP motion	0.30	475.00	\$142.50
04/21/14	SSC	Review KEIP joinder.	0.10	725.00	\$72.50
04/28/14	SSC	Review amended KEIP motion.	0.10	725.00	\$72.50
05/07/14	JHR	Review former officers' motion for relief from stay to arbitrate claims	0.30	475.00	\$142.50

Task Code Total**18.80****\$13,187.00****Executory Contracts [B185]**

03/04/14	SSC	Review AEF stipulation.	0.10	725.00	\$72.50
03/04/14	SSC	Review and analysis re AEF motion.	0.10	725.00	\$72.50

Invoice number 106540

54697 00002

Page 17

03/10/14	BJS	Review motion to assume AEF agreement and various emails with counsel regarding same	0.40	775.00	\$310.00
03/10/14	JHR	Review AEF motion to compel assumption of settlement agreement	0.30	475.00	\$142.50
03/10/14	JHR	Review CBS response to AEF motion to compel assumption of settlement agreements	0.30	475.00	\$142.50
03/10/14	JHR	Review Cathay Bank opposition to AEF motion to compel	0.20	475.00	\$95.00
03/12/14	SSC	Telephone conference with D. Cica and M. Moore re AEF and other pending matters.	0.70	725.00	\$507.50
03/12/14	SSC	Review and analysis re AEF motion to compel assumption and oppositions.	0.50	725.00	\$362.50
03/12/14	SSC	Review and analysis re motion to assume settlement agreement with AEF and declaration.	0.50	725.00	\$362.50
03/13/14	SSC	Correspond with Waddell and Axelrod re AEF.	0.10	725.00	\$72.50
03/14/14	BJS	Review CBS stipulation	0.10	775.00	\$77.50
03/14/14	BJS	Review AEF reply	0.20	775.00	\$155.00
03/14/14	PJJ	Draft limited objection to motion to assume AEF settlement agreement.	0.50	295.00	\$147.50
03/14/14	SSC	Telephone conference with B. Axelrod, D. Cica and R. Waddell re AEF.	0.20	725.00	\$145.00
03/14/14	SSC	Telephone conference with R. Waddell and CBS counsel re AEF.	0.30	725.00	\$217.50
03/14/14	SSC	Review and analysis re AEF summary.	0.10	725.00	\$72.50
03/14/14	SSC	Telephone conference with R. Waddell re AEF.	0.10	725.00	\$72.50
03/14/14	SSC	Correspond with D. Cica re AEF.	0.10	725.00	\$72.50
03/14/14	PJJ	Draft summary of AEF pleadings.	1.00	295.00	\$295.00
03/17/14	BJS	Review CBS response	0.20	775.00	\$155.00
03/17/14	JHR	Review pleadings re: assumption of AEF settlement agreement	0.60	475.00	\$285.00
03/18/14	BJS	Review UST objection regarding Aurora Solar	0.20	775.00	\$155.00
03/18/14	BJS	Telephone conference with Shirley S. Cho regarding AEF	0.20	775.00	\$155.00
03/18/14	PJJ	Prepare hearing binder on AEF motion to compel, and motion to assume.	0.70	295.00	\$206.50
03/18/14	PJJ	Revise limited objection to motion to assume settlement agreement.	0.40	295.00	\$118.00
03/18/14	SSC	Review and analysis re AEF pleadings filed by AEF and CBS.	0.30	725.00	\$217.50
03/18/14	SSC	Analysis re AEF settlement.	0.80	725.00	\$580.00
03/18/14	SSC	Telephone conference with Sandler and Schwartz re settlement.	0.30	725.00	\$217.50
03/18/14	JHR	Review Cathay Bank opposition to motion to assume AEF agreement	0.40	475.00	\$190.00
03/18/14	PJJ	Update AEF motion summary.	0.80	295.00	\$236.00
03/19/14	PJJ	Update AEF motions hearing binder.	0.50	295.00	\$147.50
03/19/14	JHR	Review UST objection to assumption of AEF settlement agreements	0.20	475.00	\$95.00
03/19/14	JHR	Review AEF limited objection motion to assume	0.20	475.00	\$95.00

Invoice number 106540

54697 00002

Page 18

		settlement agreement			
03/19/14	JHR	Review CBS response re: motion to assume AEF settlement agreements	0.10	475.00	\$47.50
03/19/14	JHR	Review declaration of C. Frye re: AEF settlement agreement	0.10	475.00	\$47.50
03/19/14	JHR	Review Cathay Bank opposition to assume AEF settlement agreement	0.40	475.00	\$190.00
03/20/14	BJS	Review debtor's reply to Cathay objection regarding AEF	0.10	775.00	\$77.50
03/20/14	SSC	Attend AEF hearing.	1.30	725.00	\$942.50
03/20/14	SSC	Telephone conference with R. Waddell and B. Axelrod re status of AEF.	0.20	725.00	\$145.00
03/20/14	SSC	Meet and confer with R. Waddell re AEF.	0.30	725.00	\$217.50
03/20/14	SSC	Telephone conference with B. Sandler re settlement structure and AEF.	0.20	725.00	\$145.00
03/20/14	JHR	Review Debtor's reply to motion to assume AEF settlement agreement	0.20	475.00	\$95.00
03/20/14	JHR	Review Avi declaration in support of reply re: motion to assume AEF settlement agreement	0.30	475.00	\$142.50
03/20/14	JHR	Review Debtors' reply to Cathay Bank's opposition to motion to assume AEF settlement agreement	0.30	475.00	\$142.50
03/20/14	JHR	Review Debtors' reply to UST's objection to motion to assume AEF settlement agreement	0.10	475.00	\$47.50
03/20/14	JHR	Review Debtor's reply to CBS opposition to motion to assume AEF settlement agreement	0.10	475.00	\$47.50
03/20/14	JHR	Review Debtor's revised objection to AEF motion to compel assumption of settlement agreement	0.20	475.00	\$95.00
03/20/14	JHR	Review Debtor's revised motion to assume AEF settlement agreement	0.30	475.00	\$142.50
04/24/14	BJS	Review Salon Optim Settlement and discuss with Shirley S. Cho	0.30	775.00	\$232.50
05/07/14	PJJ	Prepare joinder to Debtor's motion to approve settlement with Martifer Solar USA, Chatsmouth and Solar Optimum.	0.20	295.00	\$59.00

Task Code Total**16.30****\$9,064.50****First Day**

03/03/14	JHR	Review summary of first day motions	0.40	475.00	\$190.00
----------	-----	-------------------------------------	------	--------	----------

Task Code Total**0.40****\$190.00****Fee/Employment Application**

03/26/14	BJS	Various emails with Shirley S. Cho regarding PSZJ supplemental disclosures	0.10	775.00	\$77.50
----------	-----	--	------	--------	---------

Task Code Total**0.10****\$77.50**

Invoice number 106540

54697 00002

Page 19

Financial Filings [B110]

03/05/14	PJJ	Research schedules and statements.	0.50	295.00	\$147.50
04/11/14	SSC	Review and analysis re Debtors' statement of financial affairs/SOFAs.	1.00	725.00	\$725.00

Task Code Total**1.50****\$872.50****Financing [B230]**

02/28/14	SSC	Telephone conference with R. Waddell and B. Sandler re background.	0.30	725.00	\$217.50
02/28/14	SSC	Telephone conference with R. Waddell and B. Sandler re background.	0.20	725.00	\$145.00
02/28/14	SSC	Correspond with B. Axelrod re call on needed cash collateral.	0.10	725.00	\$72.50
03/01/14	SSC	Telephone conference with B. Axelrod re case status and financing.	0.70	725.00	\$507.50
03/01/14	SSC	Correspond with B. Axelrod re confidentiality issues.	0.20	725.00	\$145.00
03/01/14	SSC	Correspond with D. Cica re perfection analysis.	0.10	725.00	\$72.50
03/02/14	PJJ	Draft stipulation to extend time to object to cash collateral and DIP motions.	1.00	295.00	\$295.00
03/03/14	PJJ	Revise stipulation to extend time to object to cash collateral and DIP motions.	0.70	295.00	\$206.50
03/03/14	PJJ	Draft objection to interim DIP and cash collateral orders.	0.50	295.00	\$147.50
03/03/14	SSC	Telephone conference with B. Sandler re cash collateral.	0.10	725.00	\$72.50
03/03/14	SSC	Review and revise cash collateral extension stipulation.	0.30	725.00	\$217.50
03/03/14	SSC	Telephone conference with R. Waddell and M. Fletcher re cash collateral.	0.70	725.00	\$507.50
03/03/14	SSC	Telephone conference with S. Schwartz re cash collateral and settlement negotiations.	0.40	725.00	\$290.00
03/03/14	SSC	Correspond with M. Rustia re cash collateral stipulation.	0.10	725.00	\$72.50
03/03/14	SSC	Review and analysis re cash collateral order.	1.00	725.00	\$725.00
03/03/14	SSC	Review and analysis re DIP order and credit agreement.	1.90	725.00	\$1,377.50
03/03/14	SSC	Telephone conference with B. Axelrod re cash collateral budget.	0.10	725.00	\$72.50
03/03/14	SSC	Correspond with Zirzow re revised cash collateral stipulation.	0.10	725.00	\$72.50
03/03/14	SSC	Correspond with S. Schwartz re DIP credit agreement issues.	0.50	725.00	\$362.50
03/03/14	SSC	Preliminary review of perfection analysis.	0.30	725.00	\$217.50
03/03/14	BJS	Telephone conference with Shirley S. Cho regarding cash collateral	0.10	775.00	\$77.50
03/03/14	BJS	Review memo regarding Cathay Bank	0.10	775.00	\$77.50

Invoice number 106540

54697 00002

Page 20

03/04/14	JHR	Research re: encumbering avoidance actions and elements of adequate protection	3.30	475.00	\$1,567.50
03/04/14	SSC	Review and return D. Cica voicemail re financing.	0.10	725.00	\$72.50
03/04/14	SSC	Telephone conference with S. Schwartz re DIP order.	0.30	725.00	\$217.50
03/04/14	SSC	Telephone conference with D. Cica re cash collateral hearing.	0.60	725.00	\$435.00
03/04/14	SSC	Review and analysis re Cathay Bank's opposition to cash collateral.	1.00	725.00	\$725.00
03/04/14	SSC	Draft cash collateral/DIP motion objection.	3.50	725.00	\$2,537.50
03/04/14	BJS	Various emails with Shirley S. Cho regarding cash collateral budget regarding committee	0.20	775.00	\$155.00
03/04/14	BJS	Review debtors objection to cash collateral	0.30	775.00	\$232.50
03/04/14	JHR	Research re: avoidance actions as adequate protection	2.30	475.00	\$1,092.50
03/05/14	JHR	Research case law re: professional carve outs	1.20	475.00	\$570.00
03/05/14	JHR	Revise objection to interim cash collateral order	0.60	475.00	\$285.00
03/05/14	JHR	Research case law re: encumbering avoidance actions	0.60	475.00	\$285.00
03/05/14	PJJ	Prepare DIP/Cash collateral documents for S. Cho.	2.00	295.00	\$590.00
03/05/14	PJJ	Draft stipulation to further extend deadline to object to DIP.	0.40	295.00	\$118.00
03/05/14	SSC	Correspond with S. Schwartz re DIP issues.	0.20	725.00	\$145.00
03/05/14	SSC	Telephone conference with S. Schwartz re DIP order objection.	0.20	725.00	\$145.00
03/05/14	SSC	Telephone conference with J. Rosell re cash collateral objection updates.	0.10	725.00	\$72.50
03/05/14	SSC	Telephone conference with S. Schwartz re DIP issues.	0.40	725.00	\$290.00
03/05/14	SSC	Telephone conference with B. Axelrod re DIP extension.	0.20	725.00	\$145.00
03/05/14	BJS	Various emails with Shirley S. Cho, S. Schwartz regarding committee carve out	0.20	775.00	\$155.00
03/05/14	BJS	Various emails with Shirley S. Cho regarding carve-out (.2); Review and revise draft correspondence to parent	0.40	775.00	\$310.00
03/05/14	JHR	Research unencumbered assets re: adequate protection issues	2.90	475.00	\$1,377.50
03/05/14	JHR	Revise cash collateral objection	0.50	475.00	\$237.50
03/05/14	JHR	Draft objection to DIP financing	0.80	475.00	\$380.00
03/06/14	PJJ	Update hearing binder re cash collateral and DIP financing.	0.30	295.00	\$88.50
03/06/14	SSC	Telephone conference with D. Cica re stipulation re DIP financing.	0.20	725.00	\$145.00
03/06/14	SSC	Correspond with R. Waddell and S. Schwartz re stipulation re DIP financing.	0.20	725.00	\$145.00
03/06/14	SSC	Revise stipulation re DIP financing.	0.30	725.00	\$217.50
03/06/14	SSC	Correspond with Committee re stipulation re DIP financing.	0.10	725.00	\$72.50
03/06/14	SSC	Telephone conference with S. Schwartz re DIP motion.	0.10	725.00	\$72.50
03/06/14	SSC	Telephone conference with D. Cica re DIP motion.	0.30	725.00	\$217.50
03/06/14	SSC	Telephone conference with D. Finnegan re DIP status.	0.20	725.00	\$145.00
03/06/14	SSC	Correspond with Committee re DIP financing.	0.50	725.00	\$362.50

Invoice number 106540

54697 00002

Page 21

03/06/14	SSC	Review and analysis re stipulation to extend hearing on DIP financing.	0.30	725.00	\$217.50
03/06/14	SSC	Telephone conference with D. Cica re stipulation to extend DIP financing hearing.	0.20	725.00	\$145.00
03/06/14	SSC	Draft limited DIP objection.	1.50	725.00	\$1,087.50
03/06/14	SSC	Correspond with B. Axelrod and S. Schwartz re cash collateral order.	0.20	725.00	\$145.00
03/06/14	SSC	Telephone conference with R. Waddell re potential extension and terms.	0.40	725.00	\$290.00
03/06/14	SSC	Telephone conference with B. Axelrod re potential extension and terms.	0.20	725.00	\$145.00
03/06/14	SSC	Draft email re potential extension of DIP hearing to R. Waddell, S. Schwartz, and B. Axelrod.	0.40	725.00	\$290.00
03/06/14	SSC	Telephone conference with B. Leavy and B. Axelrod re potential extension and terms.	0.20	725.00	\$145.00
03/06/14	SSC	Telephone conference with R. Waddell re potential extension and terms.	0.10	725.00	\$72.50
03/06/14	SSC	Telephone conference with B. Axelrod re potential extension and terms.	0.10	725.00	\$72.50
03/06/14	SSC	Review and revise stipulation re continuance.	0.50	725.00	\$362.50
03/06/14	SSC	Correspond with Committee re stipulation extension.	0.50	725.00	\$362.50
03/06/14	SSC	Review and analysis re bank additional adequate protection request.	1.00	725.00	\$725.00
03/06/14	BJS	Review draft objection to motion to shorten Ch 11 Trustee motion	0.10	775.00	\$77.50
03/06/14	BJS	Review debtors' opposition to motion to shorten	0.10	775.00	\$77.50
03/06/14	BJS	Review settlement proposal from Cathay	0.20	775.00	\$155.00
03/06/14	BJS	Various emails with counsel regarding settlement	0.30	775.00	\$232.50
03/06/14	BJS	Various emails with Shirley S. Cho regarding liens, perfection issues	0.20	775.00	\$155.00
03/06/14	BJS	Review Wong Declaration, debtors reply to DIP litigation	0.40	775.00	\$310.00
03/06/14	JHR	Review amended interim order re: cash collateral	0.30	475.00	\$142.50
03/06/14	JHR	Review interim order re: second DIP financing motion	0.20	475.00	\$95.00
03/07/14	HCK	Review memos/documents from S. Cho re Cathay Bank lien issue and discuss with M. Litvak.	0.60	875.00	\$525.00
03/07/14	SSC	Review correspondence from committee re DIP stipulation and correspond with parties re same.	0.10	725.00	\$72.50
03/07/14	SSC	Correspond with M. Bloom re DIP stipulation.	0.10	725.00	\$72.50
03/07/14	SSC	Correspond with B. Lindsey re DIP stipulation.	0.10	725.00	\$72.50
03/07/14	SSC	Telephone conference with M. Moore re DIP stipulation.	0.10	725.00	\$72.50
03/07/14	SSC	Review DIP hearing transcript.	0.80	725.00	\$580.00
03/07/14	SSC	Review two motions to strike re DIP hearing.	0.10	725.00	\$72.50
03/07/14	SSC	Review reply to DIP.	1.00	725.00	\$725.00
03/07/14	SSC	Telephone conference with M. Rustia re status of DIP hearing.	0.20	725.00	\$145.00
03/07/14	SSC	Review correspondence from M. Moore re DIP stipulation.	0.10	725.00	\$72.50

Invoice number 106540

54697 00002

Page 22

03/07/14	BJS	Various emails with counsel regarding settlement	0.30	775.00	\$232.50
03/08/14	MBL	Review lender complaint and related filings; emails with team and confer with S. Cho re same.	1.00	775.00	\$775.00
03/08/14	SSC	Review and analysis re declarations in support of DIP reply.	0.50	725.00	\$362.50
03/08/14	SSC	Meet and confer with M. Litvak re perfection analysis.	0.20	725.00	\$145.00
03/09/14	MBL	Coordinate lien perfection analysis.	0.30	775.00	\$232.50
03/10/14	HCK	Review/analyze Cathay Bank/AEF documents re security interest issues.	1.60	875.00	\$1,400.00
03/10/14	HCK	Telephone call with S. Cho re Cathay Bank/AEF documents.	0.10	875.00	\$87.50
03/10/14	JHR	Review motion to pay subcontractors	0.30	475.00	\$142.50
03/11/14	KLS	Create chart of UCC filings for M. Litvak.	0.30	235.00	\$70.50
03/11/14	KLS	Review docket for M. Litvak re various pleadings.	0.40	235.00	\$94.00
03/11/14	HCK	Further analyze Cathay Bank/AEF security interest issues and confer with M. Litvak, review Debtor's final reply and Committee limited objection.	0.80	875.00	\$700.00
03/11/14	HCK	Review additional materials re Cathay Bank/AEF/Solar Studies collateral assignment.	0.70	875.00	\$612.50
03/11/14	HCK	Review additional materials from M. Litvak re Cathay Bank lien and memos to/from S. Cho re same and discuss with M. Litvak.	1.30	875.00	\$1,137.50
03/11/14	HCK	Review M. Litvak lien challenge analysis and memos to/from S. Cho re same and review Debtor lien analysis.	0.80	875.00	\$700.00
03/11/14	MBL	Conduct perfection analysis and draft email with findings.	3.00	775.00	\$2,325.00
03/11/14	SSC	Meet and confer with R. Waddel re cash collateral.	0.30	725.00	\$217.50
03/11/14	SSC	Review and analysis re Cathay settlement proposal.	0.20	725.00	\$145.00
03/11/14	SSC	Telephone conference with B. Sandler re settlement status.	0.10	725.00	\$72.50
03/11/14	BJS	Various emails with Shirley S. Cho regarding cash collateral	0.10	775.00	\$77.50
03/11/14	BJS	Review Perfection memo	0.40	775.00	\$310.00
03/12/14	HCK	Memos to/from S. Cho re Cathay Bank issues and discuss issues with M. Litvak.	0.40	875.00	\$350.00
03/12/14	HCK	Analyze AEF SAMR re lien.	0.70	875.00	\$612.50
03/12/14	HCK	Memos to/from S. Cho/M. Litvak re Cathay Bank lien analysis and follow-up re background documents.	0.60	875.00	\$525.00
03/12/14	MBL	Respond to email from S. Cho re challenge issues.	0.20	775.00	\$155.00
03/12/14	SSC	Review cash collateral continuance stipulation.	0.10	725.00	\$72.50
03/12/14	SSC	Telephone conference with B. Sandler re DIP budget.	0.20	725.00	\$145.00
03/12/14	SSC	Review and analysis re lien perfection analysis.	0.30	725.00	\$217.50
03/12/14	BJS	Telephone conference with Shirley S. Cho regarding cash collateral budget	0.20	775.00	\$155.00
03/13/14	HCK	Further review/analyze Cathay Bank cash collateral objections and AEF transaction.	0.60	875.00	\$525.00
03/13/14	SSC	Telephone conference with S. Schwartz re DIP.	0.50	725.00	\$362.50
03/14/14	HCK	Further review/analyze Cathay Bank/AEF documents.	0.60	875.00	\$525.00

Invoice number 106540

54697 00002

Page 23

03/15/14	SSC	Preliminary review of secured lender settlement offer and correspond with R. Waddell re same.	0.50	725.00	\$362.50
03/16/14	SSC	Review and analysis re secured lender settlement offer.	3.20	725.00	\$2,320.00
03/16/14	SSC	Correspond with R. Waddell re secured lender settlement.	0.10	725.00	\$72.50
03/17/14	BJS	Various emails with Shirley S. Cho regarding settlement proceedings	0.40	775.00	\$310.00
03/17/14	BJS	Telephone conference with Shirley S. Cho regarding settlement	0.30	775.00	\$232.50
03/18/14	PJJ	Draft stipulation to continue final cash collateral hearing.	1.30	295.00	\$383.50
03/18/14	SSC	Review and revise DIP continuance stipulation.	0.20	725.00	\$145.00
03/18/14	SSC	Review and revise stipulation re continuance of cash collateral hearing.	0.30	725.00	\$217.50
03/18/14	BJS	Various conference with Shirley S. Cho regarding settlement	0.40	775.00	\$310.00
03/18/14	BJS	Various conferences with Shirley S. Cho regarding cash collateral, DIP	0.50	775.00	\$387.50
03/18/14	BJS	Telephone conference with John A. Morris, Shirley S. Cho regarding DIP	0.30	775.00	\$232.50
03/19/14	BJS	Telephone conference with Shirley S. Cho regarding settlement	0.20	775.00	\$155.00
03/19/14	BJS	Various emails with Shirley S. Cho regarding settlement	0.20	775.00	\$155.00
03/21/14	JHR	Research DIP documents for J. Morris re: financial statements	0.30	475.00	\$142.50
03/21/14	JHR	Review stipulation re: DIP financing motion	0.10	475.00	\$47.50
03/24/14	HCK	Review/analyze S. Cho memo re Cathay Bank and rebate reassignment agreement and memos to/from S. Cho re same.	1.30	875.00	\$1,137.50
03/24/14	BJS	Various emails with Henry C. Kevane, Shirley S. Cho regarding lien issues	0.30	775.00	\$232.50
03/25/14	BJS	Various emails with Parent regarding settlement	0.30	775.00	\$232.50
03/25/14	BJS	Telephone conference with Shirley S. Cho regarding settlement	0.50	775.00	\$387.50
03/26/14	BJS	Review motion to convert regarding Cathay	0.40	775.00	\$310.00
03/26/14	BJS	Various emails with counsel regarding settlement	0.30	775.00	\$232.50
03/26/14	BJS	Various emails with Shirley S. Cho, John A. Morris regarding DIP litigation	0.40	775.00	\$310.00
03/27/14	SSC	Review updated budget.	0.20	725.00	\$145.00
03/27/14	BJS	Review revised DIP budget, CF projections	0.20	775.00	\$155.00
03/27/14	BJS	Telephone conference with Shirley S. Cho regarding preferences/settlement	0.10	775.00	\$77.50
03/27/14	BJS	Various emails with Shirley S. Cho regarding settlement	0.20	775.00	\$155.00
03/28/14	HCK	Review SAMR re transfer of CBS contract rights.	0.60	875.00	\$525.00
03/28/14	BJS	Telephone conference with Shirley S. Cho regarding settlement	0.50	775.00	\$387.50
03/28/14	BJS	Various emails with counsel regarding settlement	0.40	775.00	\$310.00

Invoice number 106540

54697 00002

Page 24

03/31/14	BJS	Various emails with Shirley S. Cho regarding settlement	0.10	775.00	\$77.50
03/31/14	BJS	Various emails with counsel regarding stipulation, DIP, Trustee motions	0.40	775.00	\$310.00
04/02/14	SSC	Attention to discovery status and DIP response.	0.10	725.00	\$72.50
04/02/14	PJJ	Draft stipulation further extending time to object to Second DIP Financing Motion.	0.90	295.00	\$265.50
04/02/14	BJS	Various emails with M. Covington regarding case issues	0.10	775.00	\$77.50
04/04/14	MBL	Calls with S. Cho regarding financing issues.	0.40	775.00	\$310.00
04/04/14	SSC	Review and revise cash collateral continuance stipulation.	0.40	725.00	\$290.00
04/04/14	BJS	Telephone conference with Shirley S. Cho regarding Parent/settlement	0.30	775.00	\$232.50
04/04/14	BJS	Telephone conference with Shirley S. Cho regarding budget, discovery	0.30	775.00	\$232.50
04/05/14	BJS	Various emails with Shirley S. Cho regarding DIP	0.30	775.00	\$232.50
04/07/14	PJJ	Review docket re 2nd interim DIP financing order; email same to S. Cho.	0.10	295.00	\$29.50
04/07/14	SSC	Review and revise global stipulation re cash collateral.	0.50	725.00	\$362.50
04/07/14	SSC	Review comments to global stipulation from parent and US Bank.	0.20	725.00	\$145.00
04/07/14	SSC	Correspond with Cica re global stipulation.	0.10	725.00	\$72.50
04/07/14	BJS	Various emails with John A. Morris, Shirley S. Cho regarding DIP	0.30	775.00	\$232.50
04/08/14	MBL	Call with S. Cho regarding tax rebate issues.	0.20	775.00	\$155.00
04/08/14	SSC	Correspond with Cathay Bank re stipulation.	0.10	725.00	\$72.50
04/08/14	SSC	Review and revise DIP stipulation.	0.50	725.00	\$362.50
04/08/14	BJS	Various emails with counsel re DIP	0.30	775.00	\$232.50
04/08/14	BJS	Reviewed Final KEIP and CC Projections	0.40	775.00	\$310.00
04/09/14	MBL	Emails with S. Cho regarding subrogation issues.	0.10	775.00	\$77.50
04/09/14	PJJ	Update DIP/Cash Collateral/Trustee Motion hearing binder.	1.00	295.00	\$295.00
04/09/14	SSC	Review further revised global stipulation and correspondence with D. Cica, S. Schwartz, and R. Waddell re same.	1.00	725.00	\$725.00
04/09/14	SSC	Telephone conference with D. Cica re global stipulation change.	0.10	725.00	\$72.50
04/09/14	SSC	Telephone conference with R. Waddell re global stipulation change.	0.10	725.00	\$72.50
04/09/14	SSC	Review and respond to D. Cica request for call on global stipulation.	0.10	725.00	\$72.50
04/09/14	SSC	Telephone conference with parties re global stipulation re continuance.	0.80	725.00	\$580.00
04/09/14	SSC	Telephone conference with S. Schwartz re global stipulation re continuance.	0.20	725.00	\$145.00
04/09/14	SSC	Telephone conference with D. Cica re global stipulation continuance.	0.10	725.00	\$72.50
04/09/14	SSC	Telephone conference with R. Waddell re global	0.10	725.00	\$72.50

Invoice number 106540

54697 00002

Page 25

		stipulation continuance.			
04/09/14	BJS	Various emails with Counsel re DIP	0.30	775.00	\$232.50
04/09/14	JHR	Review revised cash collateral budget	0.10	475.00	\$47.50
04/10/14	PJJ	Update Cash Collateral/DIP/Trustee Motion hearing binder.	1.50	295.00	\$442.50
04/10/14	SSC	Review and analysis re global stipulation.	0.20	725.00	\$145.00
04/10/14	SSC	Telephone conference with R. Waddell re amended global stipulation.	0.10	725.00	\$72.50
04/10/14	SSC	Review and analysis re amended and restated stipulation.	0.20	725.00	\$145.00
04/10/14	SSC	Telephone conference with R. Waddell re status of continuance stipulation.	0.20	725.00	\$145.00
04/10/14	SSC	Review final global settlement term sheet.	0.30	725.00	\$217.50
04/10/14	SSC	Telephone conference with R. Waddell re global settlement term sheet status.	0.30	725.00	\$217.50
04/11/14	SSC	Review and analysis re revised budget.	0.20	725.00	\$145.00
04/11/14	SSC	Review and analysis re revised budget.	0.50	725.00	\$362.50
04/11/14	SSC	Review notice of receipt of parent payment and withdrawal of objection.	0.10	725.00	\$72.50
04/11/14	SSC	Correspond with R. Waddell re amended global settlement stipulation.	0.10	725.00	\$72.50
04/12/14	BJS	Various emails with PSZJ regarding DIP	0.10	775.00	\$77.50
04/14/14	JHR	Research Martifer Solar loan documents re: parent contributions	1.60	475.00	\$760.00
04/17/14	BJS	Reviewed CC Order	0.20	775.00	\$155.00
04/21/14	BJS	Various emails with Cathay/Debtor regarding adequate protection	0.20	775.00	\$155.00
05/05/14	SSC	Correspond with Fox Rothschild re status of May 12 hearing and DIP order.	0.10	725.00	\$72.50
05/05/14	SSC	Telephone conference with B. Axelrod re DIP hearing status.	0.20	725.00	\$145.00
05/06/14	SSC	Telephone conference with B. Axelrod re DIP hearing.	0.10	725.00	\$72.50
05/06/14	SSC	Telephone conference with J. Davis re budget.	0.10	725.00	\$72.50
05/06/14	SSC	Telephone conference with S. Schwartz re DIP financing.	0.20	725.00	\$145.00
05/06/14	SSC	Telephone conference with S. Schwartz re status of DIP.	0.30	725.00	\$217.50
05/06/14	SSC	Telephone conference with B. Axelrod re status of DIP financing.	0.30	725.00	\$217.50
05/06/14	SSC	Correspond with B. Sandler re status of DIP financing.	0.10	725.00	\$72.50
05/06/14	BJS	Telephone call with Shirley S. Cho regarding DIP; Various emails with Counsel regarding sale.	0.40	775.00	\$310.00
05/07/14	SSC	Telephone conference with B. Axelrod re status of financing.	0.20	725.00	\$145.00
05/07/14	SSC	Draft response to Cathay Bank re global settlement.	0.50	725.00	\$362.50
05/07/14	BJS	Various emails with S. Schwartz regarding DIP.	0.30	775.00	\$232.50
05/07/14	BJS	Telephone call with Shirley S. Cho regarding DIP.	0.20	775.00	\$155.00
05/07/14	BJS	Telephone call with S. Schwartz regarding settlement.	0.20	775.00	\$155.00
05/08/14	SSC	Review and revise cash collateral order.	1.00	725.00	\$725.00

Invoice number 106540

54697 00002

Page 26

05/08/14	SSC	Telephone conference with R. Waddell re cash collateral order.	0.30	725.00	\$217.50
05/08/14	SSC	Correspond with R. Waddell re cash collateral order language.	0.20	725.00	\$145.00
05/08/14	SSC	Analysis re cash collateral order and draft revised language.	1.20	725.00	\$870.00
05/08/14	SSC	Telephone conference with S. Schwartz re DIP financing.	0.40	725.00	\$290.00
05/08/14	SSC	Telephone conference with B. Sandler re DIP financing.	0.20	725.00	\$145.00
05/08/14	SSC	Telephone conference with B. Sandler re DIP financing.	0.10	725.00	\$72.50
05/08/14	SSC	Telephone conference with B. Axelrod re DIP financing.	0.10	725.00	\$72.50
05/08/14	SSC	Telephone conference with J. Doran re DIP financing.	0.20	725.00	\$145.00
05/08/14	SSC	Review and revise DIP order and credit agreement.	0.90	725.00	\$652.50
05/09/14	SSC	Telephone conference with D. Cica re DIP financing issues.	0.30	725.00	\$217.50
05/09/14	SSC	Telephone conference with B. Axelrod re continuance.	0.30	725.00	\$217.50
05/09/14	SSC	Correspond with M. Zirzow re continuance.	0.10	725.00	\$72.50
05/09/14	SSC	Correspond with D. Cica re continuance.	0.20	725.00	\$145.00
05/09/14	SSC	Telephone conference with C. Shurtliff re continuance and telephonic appearance needed.	0.10	725.00	\$72.50
05/09/14	SSC	Review and analysis re continuance stipulation re DIP hearing and correspond with M. Moore re same.	0.20	725.00	\$145.00
05/12/14	SSC	Review DIP stipulation re continuance.	0.10	725.00	\$72.50
05/13/14	SSC	Telephone conference with Axelrod, Cica re financing status.	0.50	725.00	\$362.50
05/14/14	SSC	Telephone conference with B. Sandler re status.	0.10	725.00	\$72.50
05/14/14	BJS	Telephone conference with Shirley S. Cho regarding debtor/Parent dispute	0.30	775.00	\$232.50
05/16/14	MBL	Call with S. Cho regarding final DIP hearing.	0.30	775.00	\$232.50
05/16/14	SSC	Telephone conference with D. Cica re funding issues.	0.50	725.00	\$362.50
05/16/14	SSC	Meet and confer with B. Axelrod re funding issues.	0.20	725.00	\$145.00
05/18/14	SSC	Correspond with D. Cica re DIP order.	0.10	725.00	\$72.50
05/19/14	SSC	Telephone conference with B. Axelrod re DIP status.	0.20	725.00	\$145.00
05/19/14	SSC	Telephone conference with D. Cica re DIP status.	0.30	725.00	\$217.50
05/19/14	SSC	Telephone conference with M. Litvak re DIP status.	0.30	725.00	\$217.50
05/19/14	SSC	Review and revise DIP objection.	1.80	725.00	\$1,305.00
05/19/14	SSC	Telephone conference with S. Schwartz re DIP status.	0.30	725.00	\$217.50
05/19/14	SSC	Telephone conference with B. Sandler re DIP status.	0.30	725.00	\$217.50
05/19/14	SSC	Telephone conference with R. Waddell re DIP status.	0.30	725.00	\$217.50
05/19/14	SSC	Telephone conference with M. Zirzow re DIP status.	0.20	725.00	\$145.00
05/19/14	SSC	Review and revise ROR.	0.50	725.00	\$362.50
05/19/14	SSC	Review and analysis re DIP stipulation.	0.50	725.00	\$362.50
05/19/14	SSC	Telephone conference with B. Axelrod re DIP dispute.	0.50	725.00	\$362.50
05/19/14	SSC	Correspond with Committee re DIP status.	0.20	725.00	\$145.00
05/19/14	BJS	Telephone conference with Shirley S. Cho regarding	0.30	775.00	\$232.50

Invoice number 106540

54697 00002

Page 27

		Parent Deal, Motion to enforce settlement			
05/19/14	BJS	Review DIP objection	0.40	775.00	\$310.00
05/19/14	BJS	Various emails with counsel regarding DIP	0.30	775.00	\$232.50
05/19/14	SSC	Draft DIP objection.	1.00	725.00	\$725.00
05/20/14	MBL	Review BJS comments to DIP reservation of rights (.1); miscellaneous case emails (.3).	0.20	775.00	\$155.00
05/20/14	MBL	Call with S. Cho regarding financing issues.	0.20	775.00	\$155.00
05/20/14	SSC	Telephone conference with S. Schwartz and R. Waddell re DIP.	0.30	725.00	\$217.50
05/20/14	SSC	Telephone conference with B. Sandler re DIP stipulation.	0.20	725.00	\$145.00
05/20/14	SSC	Further telephone conference with B. Sandler re DIP stipulation.	0.20	725.00	\$145.00
05/20/14	SSC	Telephone conference with Litvak re DIP stipulation.	0.20	725.00	\$145.00
05/20/14	SSC	Telephone conference with Schwartz and Axelrod re DIP stipulation.	0.20	725.00	\$145.00
05/20/14	SSC	Review and analysis re DIP stipulation.	1.00	725.00	\$725.00
05/20/14	SSC	Telephone conference with S. Schwartz re DIP stipulation.	0.50	725.00	\$362.50
05/20/14	SSC	Review and analysis re budget and correspond with Tucker re same.	0.50	725.00	\$362.50
05/20/14	SSC	Review and analysis re DIP stipulation comments from Cica, Schwartz, Waddell.	0.50	725.00	\$362.50
05/20/14	SSC	Review and revise DIP stipulation language and correspond with S. Schwartz, D. Cica re same.	1.30	725.00	\$942.50
05/20/14	SSC	Review and revise cash collateral stipulation from R. Waddell and correspond with counsel re same.	0.70	725.00	\$507.50
05/20/14	SSC	Review and revise further revised cash collateral stipulation and correspond with D. Cica re same.	0.50	725.00	\$362.50
05/20/14	BJS	Review and revise DIP objection	0.40	775.00	\$310.00
05/20/14	BJS	Various emails with counsel and various conferences with Shirley S. Cho regarding final cash collateral stipulation	1.00	775.00	\$775.00
05/21/14	SSC	Review and revise DIP order.	0.20	725.00	\$145.00
05/21/14	SSC	Correspond with M. Tucker and D. Cica re cash collateral.	0.10	725.00	\$72.50
05/21/14	SSC	Review and analysis re revised cash collateral stipulation.	0.20	725.00	\$145.00
05/21/14	SSC	Review and analysis re revised DIP stipulation.	0.20	725.00	\$145.00
05/21/14	SSC	Telephone conference with S. Schwartz re DIP stipulation.	0.10	725.00	\$72.50
05/21/14	SSC	Telephone conference with R. Waddell re DIP stipulation.	0.10	725.00	\$72.50
05/21/14	SSC	Review multiple emails with Cica, Schwartz, Waddell re cash collateral stipulation.	0.30	725.00	\$217.50
05/21/14	BJS	Various emails with counsel regarding DIP	0.50	775.00	\$387.50
05/21/14	BJS	Various emails with committee regarding DIP settlement	0.10	775.00	\$77.50
05/22/14	SSC	Telephone conference with M. Zirzow re cash	0.90	725.00	\$652.50

Invoice number 106540

54697 00002

Page 28

		collateral.			
05/22/14	SSC	Review and analysis re cash collateral order.	0.10	725.00	\$72.50
05/22/14	SSC	Correspond with Zirzow re forms of final financing and cash collateral order.	0.10	725.00	\$72.50
05/22/14	SSC	Review and revise DIP order.	0.20	725.00	\$145.00
05/27/14	SSC	Telephone conference with R. Waddell re cash collateral and related.	0.40	725.00	\$290.00
05/27/14	BJS	Telephone call with Shirley S. Cho regarding DIP.	0.20	775.00	\$155.00
06/12/14	SSC	Telephone conference with B. Axelrod re financing.	0.20	725.00	\$145.00
06/17/14	SSC	Review notice of default from parent.	0.10	725.00	\$72.50
06/17/14	SSC	Correspond with Committee re notice of default.	0.10	725.00	\$72.50
06/18/14	SSC	Review D. Cica letter to B. Lyndsay re default notice.	0.10	725.00	\$72.50
06/18/14	BJS	Telephone conference with Shirley S. Cho regarding Parent's Notice of Default	0.10	775.00	\$77.50
06/18/14	BJS	Review revised Cathay settlement agreement	0.20	775.00	\$155.00
06/19/14	SSC	Review Debtor response to notice of default.	0.10	725.00	\$72.50
06/19/14	SSC	Correspond with Committee re notice of default.	0.10	725.00	\$72.50
06/30/14	BJS	Various emails with counsel regarding Cathay settlement	0.20	775.00	\$155.00

Task Code Total**122.80****\$83,536.00****General Creditors Comm. [B150]**

02/28/14	SSC	Telephone conference with Committee re governance and plan of action.	0.30	725.00	\$217.50
02/28/14	SSC	Review and revise bylaws.	0.10	725.00	\$72.50
02/28/14	SSC	Review and revise notice of appearance.	0.10	725.00	\$72.50
02/28/14	SSC	Draft correspondence to committee re update.	0.20	725.00	\$145.00
03/02/14	PJJ	Draft committee confidentiality agreement.	0.20	295.00	\$59.00
03/02/14	PJJ	Summarize pending motions.	1.00	295.00	\$295.00
03/03/14	BJS	Various emails with committee regarding bylaws	0.20	775.00	\$155.00
03/03/14	SSC	Correspond with Committee re housekeeping items.	0.20	725.00	\$145.00
03/04/14	PJJ	Draft committee information access protocol motion.	1.50	295.00	\$442.50
03/04/14	SSC	Correspond with Committee re meeting items.	0.50	725.00	\$362.50
03/05/14	SSC	Prepare for and telephone conference with Committee re case update.	0.80	725.00	\$580.00
03/05/14	SSC	Draft email to Committee re status.	0.70	725.00	\$507.50
03/09/14	SSC	Correspond with A. Khanjian re confidential information.	0.10	725.00	\$72.50
03/10/14	PJJ	Update recently filed motions summary.	2.50	295.00	\$737.50
03/10/14	SSC	Draft email to committee re case status.	0.70	725.00	\$507.50
03/11/14	SSC	Review committee update.	0.10	725.00	\$72.50
03/11/14	JHR	Revise summary of pending motions for Committee	1.30	475.00	\$617.50
03/12/14	SSC	Correspond with Committee re various items.	0.30	725.00	\$217.50
03/12/14	SSC	Attend Committee call re various.	0.70	725.00	\$507.50
03/13/14	PJJ	Prepare Notice of Hearing and Committee Information	0.60	295.00	\$177.00

Invoice number 106540

54697 00002

Page 29

		Access Protocol Motion for service and filing.			
03/13/14	PJJ	Revise committee confidentiality motion.	0.40	295.00	\$118.00
03/13/14	PJJ	Prepare certificate of service for committee confidentiality motion.	0.30	295.00	\$88.50
03/13/14	SSC	Review and revise committee confidential information protocol motion.	0.10	725.00	\$72.50
03/14/14	PJJ	Draft motion summary updates.	0.80	295.00	\$236.00
03/17/14	SSC	Correspond with Committee re confidential materials.	0.30	725.00	\$217.50
03/17/14	SSC	Draft email to Committee re settlement.	0.50	725.00	\$362.50
03/18/14	BJS	Various emails with committee regarding FTI, AEF, Kravitz, Carlyon	0.30	775.00	\$232.50
03/18/14	PJJ	Update recently filed motions summary.	0.50	295.00	\$147.50
03/18/14	BJS	Various emails with Committee regarding Carlyon, AEF	0.30	775.00	\$232.50
03/19/14	SSC	Correspond with Committee re call.	0.10	725.00	\$72.50
03/21/14	SSC	Email to Committee re update from hearing.	0.30	725.00	\$217.50
03/21/14	JHR	Revise summary of motions for Committee	0.30	475.00	\$142.50
03/25/14	PJJ	Revise motion summary.	0.10	295.00	\$29.50
03/25/14	SSC	Committee call.	0.50	725.00	\$362.50
03/25/14	SSC	Telephone conference with D. Finnegan re status.	0.20	725.00	\$145.00
03/31/14	SSC	Correspond with committee re joinder to subcontractor motion.	0.10	725.00	\$72.50
04/01/14	SSC	Telephone conference with B. Sandler re committee call.	0.20	725.00	\$145.00
04/01/14	SSC	Telephone conference with committee.	0.50	725.00	\$362.50
04/03/14	SSC	Telephone conference with Sandler re committee call.	0.10	725.00	\$72.50
04/03/14	SSC	Committee call.	1.50	725.00	\$1,087.50
04/08/14	SSC	Committee call re settlement structure and analysis re settlement.	1.40	725.00	\$1,015.00
04/08/14	SSC	Telephone conference with B. Sandler re Committee call.	0.10	725.00	\$72.50
04/08/14	SSC	Draft email to Committee re settlement proposal.	0.30	725.00	\$217.50
04/09/14	SSC	Correspond with Committee re settlement.	0.20	725.00	\$145.00
04/10/14	SSC	Correspond with Committee re settlement meeting.	0.30	725.00	\$217.50
04/11/14	PJJ	Prepare motion summary.	0.40	295.00	\$118.00
04/16/14	LAF	Build Martifer creditor site.	0.50	295.00	\$147.50
04/17/14	BJS	Reviewed Confi Order	0.10	775.00	\$77.50
04/21/14	LAF	Build creditor website.	1.80	295.00	\$531.00
04/22/14	LAF	Creditor website.	0.50	295.00	\$147.50
04/24/14	PJJ	Summarize recently filed motions.	0.60	295.00	\$177.00
04/25/14	SSC	Review summary memo to Committee and correspond with Committee re same.	0.30	725.00	\$217.50
05/07/14	SSC	Telephone conference with R. Babcock re status.	0.30	725.00	\$217.50
05/07/14	SSC	Correspond with Committee re sale call.	0.10	725.00	\$72.50
05/08/14	BJS	Telephone conference with N. Gilmour regarding status	0.20	775.00	\$155.00
05/16/14	PJJ	Summarize recently filed motions.	0.20	295.00	\$59.00
05/16/14	SSC	Correspond with Committee re case updates.	0.20	725.00	\$145.00

Invoice number 106540

54697 00002

Page 30

05/20/14	SSC	Correspond with Committee re status.	0.50	725.00	\$362.50
05/21/14	SSC	Email to the Committee re status.	0.10	725.00	\$72.50
05/27/14	PJJ	Update recently filed motions summary.	0.30	295.00	\$88.50
05/27/14	SSC	Draft email to Committee re hearing update.	0.10	725.00	\$72.50
05/28/14	SSC	Telephone conference with A. Khanjian re resignation from committee.	0.20	725.00	\$145.00
05/28/14	SSC	Correspond with Committee re Solar Optimum resignation.	0.10	725.00	\$72.50
06/03/14	SSC	Correspond with Committee re Panasonic settlement.	0.20	725.00	\$145.00
06/04/14	PJJ	Summarize Panasonic 9019 motion.	0.60	295.00	\$177.00
06/04/14	SSC	Correspond with Committee re Panasonic settlement.	0.10	725.00	\$72.50
06/09/14	SSC	Email to committee re hearing.	0.20	725.00	\$145.00
06/12/14	SSC	Correspond with committee re case update.	0.40	725.00	\$290.00
06/30/14	SSC	Telephone conference with D. Finnegan re status of case.	0.10	725.00	\$72.50

Task Code Total**29.90****\$15,828.50****Hearing**

03/07/14	SSC	Review agenda.	0.10	725.00	\$72.50
03/09/14	JHR	Review 3/10 hearing agenda	0.10	475.00	\$47.50
03/10/14	SSC	Prepare for hearing.	2.30	725.00	\$1,667.50
03/18/14	SSC	Telephone conference with M. Zirzow re hearing.	0.40	725.00	\$290.00
03/18/14	SSC	Review pleadings filed re 3/20 hearing.	1.00	725.00	\$725.00
03/19/14	SSC	Prepare for hearing.	1.40	725.00	\$1,015.00
03/20/14	SSC	Prepare for hearing.	2.50	725.00	\$1,812.50
03/20/14	JHR	Review 3/20 hearing agenda	0.10	475.00	\$47.50
04/03/14	SSC	Telephone conference with M. Zirzow re hearing.	0.20	725.00	\$145.00
04/03/14	SSC	Attend hearing re Carlyon application telephonically.	0.50	725.00	\$362.50
04/11/14	SSC	Review and analysis re hearing binder.	0.20	725.00	\$145.00
04/11/14	SSC	Telephone conference with M. Bloom re hearing items.	0.20	725.00	\$145.00
04/11/14	SSC	Review and revise hearing binder.	0.20	725.00	\$145.00
04/13/14	SSC	Review forms of order on committee motions for hearing.	0.20	725.00	\$145.00
04/14/14	SSC	Attend omnibus court hearing.	1.00	725.00	\$725.00
04/14/14	SSC	Review committee matters set for hearing.	0.50	725.00	\$362.50
04/28/14	SSC	Attend KEIP hearing telephonically.	0.50	725.00	\$362.50
04/28/14	SSC	Telephone conference with M. Zirzow re KEIP hearing.	0.20	725.00	\$145.00
05/05/14	PJJ	Prepare hearing binder for 5/12 hearing.	0.40	295.00	\$118.00
05/08/14	SSC	Attention to hearing binder.	0.20	725.00	\$145.00
05/09/14	SSC	Correspond with Committee re hearing.	0.30	725.00	\$217.50
05/09/14	SSC	Telephone conference with M. Zirzow re settlement and issues.	0.30	725.00	\$217.50
05/12/14	SSC	Correspond with C. Shurtliff and M. Zirzow re telephonic appearance.	0.10	725.00	\$72.50

Invoice number 106540

54697 00002

Page 31

05/12/14	SSC	Review hearing agenda.	0.10	725.00	\$72.50
05/12/14	SSC	Attend hearing telephonically.	0.50	725.00	\$362.50
05/22/14	SSC	Review correspondence re status of hearing from M. Moore, et al.	0.10	725.00	\$72.50
05/27/14	SSC	Telephone conference with M. Zirzow re hearing.	0.30	725.00	\$217.50
06/03/14	SSC	Telephone conference with Zirzow re hearing.	0.10	725.00	\$72.50
06/03/14	SSC	Further confer with Zirzow re hearing.	0.20	725.00	\$145.00
06/04/14	SSC	Telephone conference with M. Zirzow re hearing.	0.30	725.00	\$217.50
06/06/14	SSC	Correspond with B. Axelrod, M. Zirzow re hearing.	0.10	725.00	\$72.50
06/13/14	SSC	Correspond with M. Zirzow re Panasonic hearing.	0.10	725.00	\$72.50

Task Code Total**14.70****\$10,435.50****INSURANCE ISSUES**

03/17/14	IAWN	Review policy, telephone conference and office conference with Shirley Cho re same	1.10	825.00	\$907.50
04/25/14	BJS	Review D&O policy	0.30	775.00	\$232.50
04/28/14	IAWN	Review Shirley Cho email and policy and analyze same, draft email memorandum re same and send	2.80	825.00	\$2,310.00
04/28/14	BJS	Various emails with I. Nastir regarding D&O	0.20	775.00	\$155.00
04/28/14	SSC	Analysis re D&O policy.	0.10	725.00	\$72.50
04/28/14	SSC	Correspond with B. Axelrod re D&O policy.	0.10	725.00	\$72.50
04/30/14	SSC	Telephone conference with S. Schwartz re D&O insurance.	0.20	725.00	\$145.00
05/08/14	IAWN	Review policy re trigger, analyze same, draft email response to Shirley Cho's email re same	2.50	825.00	\$2,062.50
05/16/14	IAWN	Review Shirley Cho email re trigger, analyze policy and draft email containing analysis and send to Shirley Cho and Sandler	1.80	825.00	\$1,485.00
05/19/14	SSC	Analysis re D&O insurance policy lapsing and correspond with Fox re same.	0.20	725.00	\$145.00
05/19/14	BJS	Various emails with debtor regarding D&O insurance	0.10	775.00	\$77.50

Task Code Total**9.40****\$7,665.00****Operations [B210]**

03/10/14	SSC	Telephone conference with D. Cica re corporate governance.	0.10	725.00	\$72.50
03/10/14	SSC	Telephone conference with B. Sandler re corporate governance.	0.30	725.00	\$217.50
03/10/14	SSC	Telephone conference with B. Axelrod re corporate governance.	0.20	725.00	\$145.00
03/10/14	SSC	Telephone conference with D. Cica re corporate governance.	0.20	725.00	\$145.00
03/10/14	SSC	Follow up with B. Axelrod re corporate governance.	0.20	725.00	\$145.00

Invoice number 106540

54697 00002

Page 32

03/10/14	SSC	Telephone conference with B. Sandler re corporate governance and case issues.	0.50	725.00	\$362.50
03/10/14	BJS	Various conferences with Shirley S. Cho regarding corporate governance and litigation strategy	0.80	775.00	\$620.00
03/10/14	BJS	Telephone conference with Peter Kravitz regarding board position	0.20	775.00	\$155.00
03/11/14	SSC	Meet and confer with B. Axelrod re corporate governance.	0.20	725.00	\$145.00
03/11/14	BJS	Telephone conference with Shirley S. Cho regarding status	0.10	775.00	\$77.50
03/11/14	BJS	Review and revise draft correspondence to committee	0.30	775.00	\$232.50
03/11/14	BJS	Various emails with committee regarding Cathay	0.40	775.00	\$310.00
03/13/14	SSC	Review motion to replace designated officers.	0.20	725.00	\$145.00
03/13/14	BJS	Review motion to designate responsible person	0.30	775.00	\$232.50
03/14/14	SSC	Telephone conference with B. Axelrod and D. Cica re independent director.	0.20	725.00	\$145.00
03/18/14	VAN	Research and analysis regarding motion to amend designation of responsible officer; draft response to same	4.60	725.00	\$3,335.00
03/18/14	JHR	Research rule 9001(5)(A) re: motion to designate officers	0.50	475.00	\$237.50
04/08/14	BJS	Telephone call with SC re operations	0.30	775.00	\$232.50
04/11/14	SSC	Review and analysis re notice of appointment of new CEO/CFO.	0.20	725.00	\$145.00
04/24/14	BJS	Review CV motion and Tucker Declaration	0.20	775.00	\$155.00
05/20/14	BJS	Various emails with J. Meyers regarding status, conversion	0.10	775.00	\$77.50

Task Code Total**10.10****\$7,332.50****Plan & Disclosure Stmt. [B320]**

03/13/14	SSC	Telephone conference with B. Sandler re plan structure.	0.50	725.00	\$362.50
03/13/14	SSC	Draft global settlement term sheet.	1.60	725.00	\$1,160.00
03/13/14	BJS	Telephone conference with Shirley S. Cho regarding plan structure	0.50	775.00	\$387.50
03/13/14	BJS	Various emails with Shirley S. Cho regarding term sheet, settlement	0.40	775.00	\$310.00
03/14/14	SSC	Review and revise plan term sheet.	1.00	725.00	\$725.00
03/14/14	SSC	Telephone conference with B. Sandler re plan term sheet.	0.20	725.00	\$145.00
03/14/14	BJS	Various conferences with Shirley S. Cho regarding plan term sheet, financial advisor selection	0.30	775.00	\$232.50
03/14/14	BJS	Review debtors term sheet	0.30	775.00	\$232.50
03/14/14	BJS	Various emails with counsel regarding plan term sheet, settlement	0.30	775.00	\$232.50
03/18/14	SSC	Analysis re settlement proposal.	0.20	725.00	\$145.00
03/25/14	SSC	Telephone conference with B. Axelrod re plan structure.	0.30	725.00	\$217.50

Invoice number 106540

54697 00002

Page 33

03/26/14	SSC	Telephone conference with B. Axelrod and B. Lynsday re plan term sheet.	0.30	725.00	\$217.50
03/27/14	SSC	Telephone conference with B. Axelrod re plan.	0.10	725.00	\$72.50
03/28/14	LAF	Legal research re: New value plans in the 9th Circuit.	0.50	295.00	\$147.50
04/03/14	BJS	Various emails with Shirley S. Cho regarding parent settlement	0.40	775.00	\$310.00
04/04/14	PJJ	Research docket re plan and disclosure statement.	0.20	295.00	\$59.00
04/05/14	BJS	Review and revise memo to committee	0.40	775.00	\$310.00
04/07/14	LAF	Legal research re: New value in the Ninth Circuit.	1.00	295.00	\$295.00
04/08/14	SSC	Telephone conference with J. Rosell re research needed re plan structure.	0.20	725.00	\$145.00
04/08/14	JHR	Research re: new value exception in plan context	2.30	475.00	\$1,092.50
04/09/14	SSC	Telephone conference with J. Rosell re plan research.	0.30	725.00	\$217.50
04/09/14	TJB	Search for objections to plan of reorganization.	1.30	245.00	\$318.50
04/09/14	JHR	Research application of absolute priority rule re: equity interests and required new value	4.80	475.00	\$2,280.00
04/10/14	BJS	Telephone call with SC re: Committee issues, settlement	0.30	775.00	\$232.50
04/10/14	JHR	Research re: new value exception	1.90	475.00	\$902.50
04/10/14	JHR	Draft memorandum re: new value exception	1.70	475.00	\$807.50
04/10/14	JHR	Revise memorandum re: new value exception	2.10	475.00	\$997.50
04/13/14	SSC	Analysis re plan structure.	0.50	725.00	\$362.50
04/14/14	BJS	Review plan term sheet	0.30	775.00	\$232.50
04/14/14	BJS	Review and analysis re plan.	0.20	775.00	\$155.00
04/15/14	BJS	Various emails with committee regarding term sheet	0.20	775.00	\$155.00
04/21/14	SSC	Telephone conference with B. Axelrod re plan.	0.20	725.00	\$145.00
04/22/14	SSC	Review and revise plan.	0.80	725.00	\$580.00
04/23/14	SSC	Telephone conference with B. Axelrod re plan.	0.10	725.00	\$72.50
04/23/14	SSC	Review and revise plan.	4.50	725.00	\$3,262.50
04/23/14	SSC	Telephone conference with B. Axelrod re plan.	0.20	725.00	\$145.00
04/24/14	SSC	Review and revise plan.	1.20	725.00	\$870.00
04/24/14	BJS	Review revised plan and discuss with Shirley S. Cho	0.40	775.00	\$310.00
04/25/14	PJJ	Draft liquidating trust agreement.	0.50	295.00	\$147.50
04/25/14	SSC	Review and revise plan definitions and plan.	1.30	725.00	\$942.50
04/25/14	SSC	Review and revise liquidating trust agreement.	0.50	725.00	\$362.50
04/25/14	BJS	Review revised plan and discuss with Shirley S. Cho	0.30	775.00	\$232.50
04/25/14	BJS	Various emails with counsel regarding plan	0.30	775.00	\$232.50
04/28/14	SSC	Review and revise LTA.	1.50	725.00	\$1,087.50
04/30/14	SSC	Review LTA edits.	0.20	725.00	\$145.00
04/30/14	BJS	Review LT agreement	0.30	775.00	\$232.50
04/30/14	BJS	Various emails with Shirley S. Cho regarding LT agreement	0.20	775.00	\$155.00
04/30/14	BJS	Telephone conference with Shirley S. Cho regarding plan issues, sale	0.30	775.00	\$232.50
05/01/14	SSC	Telephone conference with B. Axelrod re plan status.	0.30	725.00	\$217.50
05/07/14	SSC	Review settlement agreement.	0.20	725.00	\$145.00
05/13/14	SSC	Review critical dates and correspond with Axelrod re	0.10	725.00	\$72.50

Invoice number 106540

54697 00002

Page 34

same.

Task Code Total**38.00****\$23,050.00****Retention of Prof. [B160]**

03/02/14	PJJ	Draft pro hac vice applications.	0.50	295.00	\$147.50
03/03/14	PJJ	Revise pro hac vice applications.	0.30	295.00	\$88.50
03/03/14	PJJ	Draft designation of local counsel.	0.30	295.00	\$88.50
03/03/14	PJJ	Prepare notice of appearance for service and filing.	0.40	295.00	\$118.00
03/03/14	PJJ	Prepare conflict search list.	0.70	295.00	\$206.50
03/04/14	PJJ	Draft PSZJ retention application.	1.40	295.00	\$413.00
03/06/14	JHR	Revise Sandler declaration in support of PSZJ retention application	0.20	475.00	\$95.00
03/06/14	JHR	Revise PSZJ retention application	0.40	475.00	\$190.00
03/06/14	JHR	Revise order re: PSZJ retention application	0.20	475.00	\$95.00
03/08/14	JHR	Revise PSZJ retention application	0.80	475.00	\$380.00
03/08/14	SSC	Correspond with Rosell re PSZJ retention application.	0.10	725.00	\$72.50
03/10/14	PJJ	Revise PSZJ retention application.	0.80	295.00	\$236.00
03/10/14	JHR	Review declarations in connection with professionals' retention application re: disinterestedness	1.30	475.00	\$617.50
03/11/14	JHR	Revise PSZJ retention application and supporting documents	0.90	475.00	\$427.50
03/11/14	JHR	Review PSZJ conflicts report	2.90	475.00	\$1,377.50
03/11/14	PJJ	Research docket re professionals (.1); email re additional conflict search re same (.1).	0.20	295.00	\$59.00
03/11/14	SSC	Review and revise PSZJ retention application.	0.30	725.00	\$217.50
03/12/14	PJJ	Revise PSZJ retention application.	0.40	295.00	\$118.00
03/12/14	SSC	Review and revise PSZJ retention application.	0.30	725.00	\$217.50
03/13/14	PJJ	Prepare notice of hearing and PSZJ employment application for service and filing.	0.60	295.00	\$177.00
03/13/14	PJJ	Prepare certificate of service for PSZJ retention application.	0.40	295.00	\$118.00
03/13/14	SSC	Review and revise PSZJ retention application.	0.20	725.00	\$145.00
03/14/14	PJJ	Draft pro hac vice application and designation of local counsel for John Morris.	0.40	295.00	\$118.00
03/19/14	PJJ	Revise J. Morris pro hac application.	0.10	295.00	\$29.50
03/20/14	JAM	Revise and prepare pro hac vice application (.2).	0.20	850.00	\$170.00
03/25/14	PJJ	Prepare supplemental disclosure re Kravitz.	0.90	295.00	\$265.50
03/26/14	SSC	Review and revise supplemental Cho declaration.	0.60	725.00	\$435.00
03/27/14	PJJ	Telephone call with S Cho re supplemental disclosures and email to B. Sandler re same (.1); Revise same (.1).	0.20	295.00	\$59.00
03/27/14	SSC	Review revised supplemental declaration re PSZJ retention.	0.20	725.00	\$145.00
05/16/14	PJJ	Draft pro hac vice application for M. Litvak.	0.40	295.00	\$118.00
05/19/14	MBL	Review/execute retention application.	0.20	775.00	\$155.00

Invoice number 106540

54697 00002

Page 35

Task Code Total			16.80	\$7,100.00	
Ret. of Prof./Other					
02/28/14	SSC	Telephone conference with M. Zirzow, potential local counsel candidate.	0.20	725.00	\$145.00
03/04/14	SSC	Review reply re Fox Rothschild retention application.	0.10	725.00	\$72.50
03/05/14	BJS	Various emails with C. Carlyon regarding D&Os	0.10	775.00	\$77.50
03/07/14	BJS	Review FTI retention application	0.30	775.00	\$232.50
03/07/14	SSC	Review and analysis re FTI retention application.	0.60	725.00	\$435.00
03/07/14	SSC	Review Nathan Schultz supplemental declaration.	0.10	725.00	\$72.50
03/08/14	JHR	Review FTI retention application (0.5) and draft summary of issues for committee (0.4)	0.90	475.00	\$427.50
03/08/14	BJS	Various emails with Shirley S. Cho regarding FTI	0.20	775.00	\$155.00
03/08/14	SSC	Review and analysis re FTI retention application and correspond with B. Axelrod re same.	0.40	725.00	\$290.00
03/08/14	SSC	Correspond with M. Zirzow re LZ retention application.	0.20	725.00	\$145.00
03/09/14	JHR	Review Gomes-Pereira declaration in support of FTI retention app	0.20	475.00	\$95.00
03/09/14	SSC	Review and analysis re Carlyon retention application and outline of opposition.	1.00	725.00	\$725.00
03/09/14	SSC	Draft talking points outline for hearing.	0.50	725.00	\$362.50
03/10/14	JHR	Research requirements of 327(a) re: Carlyon retention application	1.60	475.00	\$760.00
03/10/14	BJS	Review Parent's response to Carlyon retention application	0.20	775.00	\$155.00
03/10/14	SSC	Attend two court hearing re various retention applications and follow up conferences re scheduling.	4.00	725.00	\$2,900.00
03/10/14	SSC	Telephone conference with Rosell re research needed on Carlyon.	0.10	725.00	\$72.50
03/10/14	SSC	Telephone conference with J. Rosell re Carlyon retention application.	0.20	725.00	\$145.00
03/10/14	SSC	Telephone conference with D. Cica re Carlyon retention application.	0.10	725.00	\$72.50
03/10/14	SSC	Correspond with C. Carlyon re continuance.	0.10	725.00	\$72.50
03/11/14	JHR	Review proposed order re: Armory Consulting retention application	0.30	475.00	\$142.50
03/12/14	BJS	Various conferences with Shirley S. Cho regarding FTI, committee financial advisor selection	0.70	775.00	\$542.50
03/12/14	BJS	Telephone conference with potential candidate regarding financial advisor for committee	0.30	775.00	\$232.50
03/12/14	BJS	Telephone conference with potential FA regarding committee financial advisor issues	0.30	775.00	\$232.50
03/12/14	LAF	Legal research re: Counsel to officer of debtor.	1.00	295.00	\$295.00
03/12/14	SSC	Telephone conference with B. Sandler re FTI.	0.20	725.00	\$145.00
03/12/14	SSC	Telephone conference with M. Tucker re FTI fee structure.	0.50	725.00	\$362.50

Invoice number 106540

54697 00002

Page 36

03/12/14	SSC	Telephone conference with B. Sandler re FTI.	0.20	725.00	\$145.00
03/12/14	SSC	Telephone conference with B. Sandler re FA.	0.30	725.00	\$217.50
03/12/14	SSC	Review order re Carlyon application continuance.	0.10	725.00	\$72.50
03/13/14	BJS	Review supplemental application regarding Carylton retention	0.20	775.00	\$155.00
03/13/14	LAF	Legal research re: Counsel to insider.	0.50	295.00	\$147.50
03/13/14	SSC	Review and revise LZ retention application.	0.20	725.00	\$145.00
03/13/14	SSC	Telephone conference with M. Zirzow re filings.	0.10	725.00	\$72.50
03/13/14	SSC	Telephone conference with B. Axelrod re status.	0.40	725.00	\$290.00
03/13/14	SSC	Review and analysis re Carlyon supplemental retention application.	0.50	725.00	\$362.50
03/13/14	SSC	Telephone conference with V. Newmark re opposition needed to Carlyon retention and follow up.	0.50	725.00	\$362.50
03/14/14	VAN	Research and analysis regarding Carlyon employment application issues	3.40	725.00	\$2,465.00
03/14/14	SSC	Telephone conference with B. Sandler re FA.	0.10	725.00	\$72.50
03/14/14	SSC	Telephone conference with P. Kravitz re FA.	0.20	725.00	\$145.00
03/14/14	SSC	Telephone conference with J. Rosell re FTI response.	0.10	725.00	\$72.50
03/14/14	SSC	Telephone conference with M. Moore re FTI response and follow up re same.	0.30	725.00	\$217.50
03/14/14	SSC	Telephone conference with M. Moore re FTI.	0.20	725.00	\$145.00
03/14/14	SSC	Review and analysis re FTI retention application.	0.30	725.00	\$217.50
03/15/14	VAN	Research and analysis regarding Carlyon employment application	4.60	725.00	\$3,335.00
03/16/14	VAN	Review case law cited in Carlyon employment application	5.20	725.00	\$3,770.00
03/16/14	SSC	Telephone conference with M. Bloom re FTI.	0.20	725.00	\$145.00
03/16/14	SSC	Telephone conference with M. Moore re FTI.	0.20	725.00	\$145.00
03/17/14	VAN	Draft opposition to Carlyon employment application	6.90	725.00	\$5,002.50
03/17/14	VAN	Research and analysis regarding Carlyon employment application issues	2.20	725.00	\$1,595.00
03/17/14	SSC	Meet and confer with V. Newmark re Carlyon opposition.	0.20	725.00	\$145.00
03/17/14	SSC	Review and revise Carlyon opposition.	2.40	725.00	\$1,740.00
03/17/14	JHR	Review pleadings re: Carlyon retention application	0.50	475.00	\$237.50
03/18/14	BJS	Review and revise objection to Carylton retention application	0.30	775.00	\$232.50
03/18/14	BJS	Review omnibus objection of debtor's to Carlyon retention	0.30	775.00	\$232.50
03/18/14	BJS	Review amended FTI application	0.10	775.00	\$77.50
03/18/14	PJJ	Prepare hearing binder on retention applications.	0.80	295.00	\$236.00
03/18/14	VAN	Review S. Cho draft opposition to Carlyon employment application; draft email regarding comments to same	0.50	725.00	\$362.50
03/18/14	SSC	Review and revise Carlyon response.	3.30	725.00	\$2,392.50
03/18/14	SSC	Telephone conference with M. Bloom re FTI.	0.20	725.00	\$145.00
03/18/14	SSC	Review FTI amended application and email to B. Axelrod re same.	0.30	725.00	\$217.50
03/18/14	BJS	Reviewed and revised objection to Carlyon	0.40	775.00	\$310.00

Invoice number 106540

54697 00002

Page 37

		employment application			
03/18/14	BJS	Reviewed Objections to Carlyon retention application	0.40	775.00	\$310.00
03/18/14	JHR	Research re: 327(a) and 327(e) (2.1) and revise objection to Carlyon retention application (1.0)	3.10	475.00	\$1,472.50
03/18/14	JHR	Research 327(e) in 9th circuit	1.70	475.00	\$807.50
03/18/14	JHR	Revise objection to Carlyon retention application	1.20	475.00	\$570.00
03/19/14	BJS	Various emails with Shirley S. Cho regarding FTI	0.20	775.00	\$155.00
03/19/14	BJS	Review Carlyon reply to objections	0.30	775.00	\$232.50
03/19/14	PJJ	Update retention application hearing binders.	1.30	295.00	\$383.50
03/19/14	SSC	Review and analysis re reply brief in support of Carlyon retention application.	1.00	725.00	\$725.00
03/19/14	SSC	Research re Carlyon retention application reply.	1.00	725.00	\$725.00
03/19/14	SSC	Telephone conference with M. Bloom re FTI.	0.10	725.00	\$72.50
03/19/14	SSC	Telephone conference with M. Tucker re FTI.	0.10	725.00	\$72.50
03/19/14	SSC	Correspond with M. Moore re FTI.	0.10	725.00	\$72.50
03/19/14	SSC	Draft FTI statement.	0.40	725.00	\$290.00
03/19/14	SSC	Review bank opposition to Carlyon.	0.20	725.00	\$145.00
03/19/14	SSC	Review UST opposition re Carlyon.	0.20	725.00	\$145.00
03/19/14	JHR	Review UST objection to FTI retention application	0.30	475.00	\$142.50
03/19/14	JHR	Review Cathay Bank opposition to Carlyon Group application	0.20	475.00	\$95.00
03/19/14	JHR	Review Cathay Bank statement re: FTI retention	0.10	475.00	\$47.50
03/19/14	JHR	Review Debtors' objection to Carlyon retention application	0.40	475.00	\$190.00
03/19/14	JHR	Review FTI revised retention application	0.60	475.00	\$285.00
03/20/14	BJS	Review application to employ accountant for debtors	0.10	775.00	\$77.50
03/20/14	SSC	Attend retention hearings re FTI, responsible person, and Carlyon retention application.	1.30	725.00	\$942.50
03/20/14	JHR	Review Carlyon reply (0.3) and prepare summary of cases cited in preparation for hearing (1.7)	2.00	475.00	\$950.00
03/20/14	JHR	Review Debtor's reply to UST objection to FTI retention application	0.20	475.00	\$95.00
03/20/14	JHR	Phone call with S. Cho re: Carlyon reply to retention application	0.20	475.00	\$95.00
03/20/14	JHR	Draft statement of S. Cho re: Carlyon retention application	0.20	475.00	\$95.00
03/20/14	JHR	Review Debtor's motion to strike privilege communication re: Carlyon retention application	0.20	475.00	\$95.00
03/27/14	JHR	Review application to engage Peter Kravitz and independent director	0.50	475.00	\$237.50
03/31/14	JHR	Review appeal of Debtors' contract attorney to denial of retention	0.10	475.00	\$47.50
04/03/14	BJS	Telephone conference with Shirley S. Cho regarding Carlyon retention	0.30	775.00	\$232.50
04/08/14	BJS	Telephone call with SC re potential FA.	0.20	775.00	\$155.00
04/11/14	JHR	Analyze FTI amended engagement agreement	0.70	475.00	\$332.50
04/11/14	SSC	Correspond with M. Moore re FTI engagement.	0.10	725.00	\$72.50
04/11/14	SSC	Analysis re FTI amended engagement letter.	0.20	725.00	\$145.00

Invoice number 106540

54697 00002

Page 38

04/11/14	SSC	Telephone conference with M. Moore re FTI letter.	0.40	725.00	\$290.00
04/11/14	SSC	Telephone conference with M. Moore re FTI letter.	0.10	725.00	\$72.50
04/13/14	SSC	Analysis re FTI revised engagement letter.	0.20	725.00	\$145.00
05/01/14	JHR	Review Foley retention application pleadings	0.30	475.00	\$142.50
05/01/14	SSC	Review J. Rosell email re Foley.	0.10	725.00	\$72.50

Task Code Total**70.90****\$46,224.50****Stay Litigation [B140]**

05/07/14	BJS	Review stay relief motion and Declaration in Support.	0.40	775.00	\$310.00
05/07/14	SSC	Review relief from automatic stay filed by Carlyon.	0.10	725.00	\$72.50
05/21/14	BJS	Review opposition to ADR motion	0.10	775.00	\$77.50

Task Code Total**0.60****\$460.00****Travel**

03/09/14	SSC	Travel to Las Vegas for hearing. [No Charge]	3.00	725.00	\$0.00
03/10/14	SSC	Travel back to Los Angeles after hearing.[No Charge]	3.00	725.00	\$0.00
03/20/14	SSC	Travel to Las Vegas for hearing less time worked. [No Charge]	2.30	725.00	\$0.00
03/20/14	SSC	Travel back to Los Angeles from hearing. [No Charge]	1.90	725.00	\$0.00
04/04/14	SSC	Travel to and from settlement meeting. (Billed at 1/2 rate)	1.00	362.50	\$362.50
04/13/14	SSC	Travel to Las Vegas for hearing. [No Charge]	3.00	725.00	\$0.00
04/14/14	SSC	In town travel to court. (Billed at 1/2 rate)	0.50	362.50	\$181.25
04/14/14	SSC	Travel back to Los Angeles after hearing less time worked. [No Charge]	3.20	725.00	\$0.00
06/09/14	SSC	In town travel to Court for hearing. (Billed at 1/2 rate)	0.50	362.50	\$181.25
06/09/14	SSC	Travel back to Los Angeles after hearing. [No Charge]	2.80	725.00	\$0.00

Task Code Total**21.20****\$725.00****Total professional services:**

563.00

\$350,350.50**Costs Advanced:**

02/28/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
02/28/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
02/28/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/28/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
02/28/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
02/28/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/03/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40

Invoice number 106540

54697 00002

Page 39

03/03/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/03/2014	RE2	SCAN/COPY (19 @0.10 PER PG)	\$1.90
03/03/2014	RE2	SCAN/COPY (83 @0.10 PER PG)	\$8.30
03/03/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/03/2014	RE2	SCAN/COPY (83 @0.10 PER PG)	\$8.30
03/04/2014	RE2	SCAN/COPY (55 @0.10 PER PG)	\$5.50
03/04/2014	WL	54697.00001 Westlaw Charges for 03-04-14	\$210.50
03/04/2014	WL	54697.00001 Westlaw Charges for 03-04-14	\$437.31
03/04/2014	WL	54697.00002 Westlaw Charges for 03-04-14	\$104.19
03/05/2014	RE2	SCAN/COPY (83 @0.10 PER PG)	\$8.30
03/05/2014	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
03/05/2014	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
03/05/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
03/05/2014	RE2	SCAN/COPY (47 @0.10 PER PG)	\$4.70
03/05/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/05/2014	RE2	SCAN/COPY (47 @0.10 PER PG)	\$4.70
03/05/2014	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
03/05/2014	RE2	SCAN/COPY (32 @0.10 PER PG)	\$3.20
03/05/2014	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
03/05/2014	RE2	SCAN/COPY (36 @0.10 PER PG)	\$3.60
03/05/2014	RE2	SCAN/COPY (94 @0.10 PER PG)	\$9.40
03/05/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
03/05/2014	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
03/05/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/05/2014	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
03/05/2014	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
03/05/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/05/2014	WL	54697.00002 Westlaw Charges for 03-05-14	\$155.77
03/06/2014	BB	54697.00002 Bloomberg Charges for 03-06-14	\$3.00
03/06/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/06/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
03/06/2014	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
03/06/2014	RE2	SCAN/COPY (35 @0.10 PER PG)	\$3.50
03/06/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/06/2014	RE2	SCAN/COPY (69 @0.10 PER PG)	\$6.90
03/06/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
03/06/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
03/06/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
03/06/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/06/2014	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
03/06/2014	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
03/10/2014	BB	54697.00002 Bloomberg Charges for 03-10-14	\$3.00
03/10/2014	RE2	SCAN/COPY (83 @0.10 PER PG)	\$8.30

Invoice number 106540

54697 00002

Page 40

03/10/2014	RE2	SCAN/COPY (136 @0.10 PER PG)	\$13.60
03/10/2014	RE2	SCAN/COPY (136 @0.10 PER PG)	\$13.60
03/10/2014	RE2	SCAN/COPY (153 @0.10 PER PG)	\$15.30
03/10/2014	RE2	SCAN/COPY (53 @0.10 PER PG)	\$5.30
03/10/2014	RE2	SCAN/COPY (83 @0.10 PER PG)	\$8.30
03/10/2014	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
03/10/2014	RE2	SCAN/COPY (69 @0.10 PER PG)	\$6.90
03/10/2014	RE2	SCAN/COPY (156 @0.10 PER PG)	\$15.60
03/10/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/10/2014	RE2	SCAN/COPY (83 @0.10 PER PG)	\$8.30
03/10/2014	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
03/10/2014	RE2	SCAN/COPY (156 @0.10 PER PG)	\$15.60
03/10/2014	TE	Travel Expense [E110] Nellis Taxi cab/ Las Vegas - SSC	\$20.50
03/10/2014	WL	54697.00002 Westlaw Charges for 03-10-14	\$129.98
03/11/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/11/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/11/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/11/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/11/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/11/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/11/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/11/2014	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
03/11/2014	RE2	SCAN/COPY (148 @0.10 PER PG)	\$14.80
03/11/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/11/2014	RE2	SCAN/COPY (138 @0.10 PER PG)	\$13.80
03/11/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/11/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/11/2014	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
03/11/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
03/11/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
03/11/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
03/11/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/11/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/11/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/11/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/11/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/11/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/11/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/11/2014	RS	Research [E106] Parasec, Inv. 78914601, K. Suk	\$221.50
03/11/2014	TE	Travel Expense [E110] YCS Taxicab (Las Vegas) - SSC	\$30.72

Invoice number 106540

54697 00002

Page 41

03/12/2014	RE2	SCAN/COPY (98 @0.10 PER PG)	\$9.80
03/12/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/12/2014	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
03/12/2014	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
03/12/2014	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
03/12/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
03/12/2014	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
03/12/2014	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
03/12/2014	WL	54697.00001 Westlaw Charges for 03-12-14	\$361.18
03/13/2014	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
03/13/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
03/13/2014	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
03/13/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/13/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/13/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/13/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/13/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
03/13/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/13/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/13/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/13/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/13/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/13/2014	WL	54697.00002 Westlaw Charges for 03-13-14	\$74.81
03/14/2014	LN	54697.00001 Lexis Charges for 03-14-14	\$14.23
03/14/2014	LN	54697.00001 Lexis Charges for 03-14-14	\$20.00
03/14/2014	RE2	SCAN/COPY (15 @0.10 PER PG)	\$1.50
03/14/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/14/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/14/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
03/14/2014	RE2	SCAN/COPY (46 @0.10 PER PG)	\$4.60
03/14/2014	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
03/14/2014	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
03/14/2014	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
03/14/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
03/14/2014	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
03/14/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
03/14/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/14/2014	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
03/14/2014	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
03/14/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/14/2014	RE2	SCAN/COPY (15 @0.10 PER PG)	\$1.50

Invoice number 106540

54697 00002

Page 42

03/14/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
03/14/2014	RE2	SCAN/COPY (36 @0.10 PER PG)	\$3.60
03/14/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/14/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
03/14/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
03/14/2014	RE2	SCAN/COPY (20 @0.10 PER PG)	\$2.00
03/14/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/14/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
03/14/2014	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
03/14/2014	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
03/14/2014	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
03/14/2014	RE2	SCAN/COPY (19 @0.10 PER PG)	\$1.90
03/14/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
03/14/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/14/2014	RE2	SCAN/COPY (38 @0.10 PER PG)	\$3.80
03/14/2014	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
03/14/2014	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
03/14/2014	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
03/14/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/14/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
03/14/2014	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
03/14/2014	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
03/14/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
03/14/2014	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
03/14/2014	RE2	SCAN/COPY (54 @0.10 PER PG)	\$5.40
03/14/2014	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
03/14/2014	WL	54697.00001 Westlaw Charges for 03-14-14	\$416.79
03/17/2014	LN	54697.00001 Lexis Charges for 03-17-14	\$270.75
03/17/2014	LN	54697.00001 Lexis Charges for 03-17-14	\$380.50
03/17/2014	RE	(54 @0.20 PER PG)	\$10.80
03/17/2014	RE	(297 @0.20 PER PG)	\$59.40
03/17/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
03/17/2014	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
03/17/2014	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
03/17/2014	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
03/17/2014	RE2	SCAN/COPY (76 @0.10 PER PG)	\$7.60
03/17/2014	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
03/17/2014	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
03/18/2014	LN	54697.00002 Lexis Charges for 03-18-14	\$1,698.66
03/18/2014	LN	54697.00002 Lexis Charges for 03-18-14	\$2,387.25
03/18/2014	LN	54697.00001 Lexis Charges for 03-18-14	\$146.22
03/18/2014	LN	54697.00001 Lexis Charges for 03-18-14	\$205.50
03/18/2014	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40

Invoice number 106540

54697 00002

Page 43

03/18/2014	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
03/18/2014	RE2	SCAN/COPY (38 @0.10 PER PG)	\$3.80
03/18/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
03/18/2014	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
03/18/2014	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
03/18/2014	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
03/18/2014	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
03/18/2014	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
03/18/2014	RE2	SCAN/COPY (53 @0.10 PER PG)	\$5.30
03/18/2014	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
03/18/2014	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
03/18/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/18/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
03/18/2014	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
03/18/2014	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
03/18/2014	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
03/18/2014	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
03/18/2014	WL	54697.00002 Westlaw Charges for 03-18-14	\$546.24
03/19/2014	FE	54697.00002 FedEx Charges for 03-19-14	\$18.06
03/19/2014	LN	54697.00002 Lexis Charges for 03-19-14	\$140.00
03/19/2014	LN	54697.00002 Lexis Charges for 03-19-14	\$99.61
03/19/2014	RE2	SCAN/COPY (88 @0.10 PER PG)	\$8.80
03/19/2014	RE2	SCAN/COPY (98 @0.10 PER PG)	\$9.80
03/19/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
03/19/2014	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
03/19/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/19/2014	RE2	SCAN/COPY (39 @0.10 PER PG)	\$3.90
03/19/2014	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
03/19/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
03/19/2014	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
03/19/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/19/2014	RE2	SCAN/COPY (39 @0.10 PER PG)	\$3.90
03/19/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
03/19/2014	RE2	SCAN/COPY (119 @0.10 PER PG)	\$11.90
03/19/2014	RE2	SCAN/COPY (317 @0.10 PER PG)	\$31.70
03/19/2014	RE2	SCAN/COPY (324 @0.10 PER PG)	\$32.40
03/19/2014	RE2	SCAN/COPY (54 @0.10 PER PG)	\$5.40
03/19/2014	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
03/19/2014	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
03/19/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/19/2014	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
03/19/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/20/2014	WL	54697.00002 Westlaw Charges for 03-20-14	\$52.10

Invoice number 106540

54697 00002

Page 44

03/21/2014	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
03/21/2014	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
03/21/2014	RE2	SCAN/COPY (88 @0.10 PER PG)	\$8.80
03/24/2014	RE2	SCAN/COPY (68 @0.10 PER PG)	\$6.80
03/24/2014	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
03/24/2014	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
03/24/2014	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
03/25/2014	RE2	SCAN/COPY (93 @0.10 PER PG)	\$9.30
03/25/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
03/26/2014	RE2	SCAN/COPY (93 @0.10 PER PG)	\$9.30
03/26/2014	RE2	SCAN/COPY (166 @0.10 PER PG)	\$16.60
03/26/2014	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
03/26/2014	RE2	SCAN/COPY (68 @0.10 PER PG)	\$6.80
03/26/2014	RE2	SCAN/COPY (166 @0.10 PER PG)	\$16.60
03/26/2014	RE2	SCAN/COPY (69 @0.10 PER PG)	\$6.90
03/27/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/27/2014	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
03/27/2014	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
03/27/2014	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
03/31/2014	RE2	SCAN/COPY (74 @0.10 PER PG)	\$7.40
04/03/2014	CC	Conference Call [E105] AT&T Conference Calls, SSC	\$24.34
04/07/2014	BB	54697.00002 Bloomberg Charges for 04-07-14	\$20.00
04/07/2014	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
04/07/2014	WL	54697.00002 Westlaw Charges for 04-07-14	\$72.70
04/08/2014	CC	Conference Call [E105] AT&T Conference Calls, SSC	\$13.77
04/08/2014	RE2	SCAN/COPY (123 @0.10 PER PG)	\$12.30
04/08/2014	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
04/08/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
04/08/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
04/08/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
04/09/2014	CC	Conference Call [E105] Court Call April 01, 2014 through April 30, 2014 - SSC	\$30.00
04/09/2014	FE	54697.00002 FedEx Charges for 04-09-14	\$9.22
04/09/2014	RE	(18 @0.20 PER PG)	\$3.60
04/09/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
04/09/2014	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
04/09/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
04/09/2014	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
04/09/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
04/09/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/09/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
04/09/2014	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
04/09/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30

Invoice number 106540

54697 00002

Page 45

04/09/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
04/09/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/09/2014	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
04/09/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
04/09/2014	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
04/09/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
04/09/2014	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
04/09/2014	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
04/09/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
04/09/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/10/2014	FE	54697.00002 FedEx Charges for 04-10-14	\$9.22
04/10/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/10/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/10/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/10/2014	RE2	SCAN/COPY (20 @0.10 PER PG)	\$2.00
04/10/2014	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
04/10/2014	RE2	SCAN/COPY (20 @0.10 PER PG)	\$2.00
04/10/2014	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
04/10/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/10/2014	RE2	SCAN/COPY (83 @0.10 PER PG)	\$8.30
04/10/2014	RE2	SCAN/COPY (83 @0.10 PER PG)	\$8.30
04/10/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/10/2014	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
04/10/2014	RE2	SCAN/COPY (54 @0.10 PER PG)	\$5.40
04/10/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
04/10/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/10/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
04/10/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
04/10/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
04/10/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
04/10/2014	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
04/10/2014	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
04/10/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
04/10/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
04/10/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
04/10/2014	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
04/10/2014	RE2	SCAN/COPY (35 @0.10 PER PG)	\$3.50
04/10/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
04/10/2014	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
04/10/2014	WL	54697.00002 Westlaw Charges for 04-10-14	\$49.80
04/10/2014	WL	54697.00002 Westlaw Charges for 04-10-14	\$31.44
04/11/2014	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
04/11/2014	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70

Invoice number 106540

54697 00002

Page 46

04/11/2014	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
04/11/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/11/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/11/2014	RE2	SCAN/COPY (37 @0.10 PER PG)	\$3.70
04/11/2014	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
04/11/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
04/11/2014	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
04/14/2014	TE	Travel Expense [E110] Taxi in Vegas, SSC	\$24.24
04/16/2014	RE2	SCAN/COPY (48 @0.10 PER PG)	\$4.80
04/16/2014	RE2	SCAN/COPY (34 @0.10 PER PG)	\$3.40
04/16/2014	RE2	SCAN/COPY (35 @0.10 PER PG)	\$3.50
04/17/2014	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
04/21/2014	RE2	SCAN/COPY (40 @0.10 PER PG)	\$4.00
04/23/2014	CC	Conference Call [E105] AT&T Conference Calls, SSC	\$1.52
04/23/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
04/24/2014	RE2	SCAN/COPY (44 @0.10 PER PG)	\$4.40
04/25/2014	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
04/25/2014	RE2	SCAN/COPY (45 @0.10 PER PG)	\$4.50
04/25/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
05/05/2014	RE2	SCAN/COPY (95 @0.10 PER PG)	\$9.50
05/05/2014	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
05/05/2014	RE2	SCAN/COPY (44 @0.10 PER PG)	\$4.40
05/05/2014	RE2	SCAN/COPY (46 @0.10 PER PG)	\$4.60
05/05/2014	RE2	SCAN/COPY (166 @0.10 PER PG)	\$16.60
05/05/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
05/05/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
05/05/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/06/2014	CC	Conference Call [E105] Court Calls, May 01 2014 through May 30 2014	\$30.00
05/07/2014	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
05/07/2014	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
05/07/2014	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
05/07/2014	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
05/07/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
05/07/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
05/07/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
05/07/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
05/07/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/07/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/07/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
05/07/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
05/07/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40

Invoice number 106540

54697 00002

Page 47

05/07/2014	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
05/07/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/07/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/07/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
05/07/2014	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
05/07/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
05/07/2014	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
05/07/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
05/07/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
05/07/2014	RE2	SCAN/COPY (48 @0.10 PER PG)	\$4.80
05/07/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
05/07/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
05/07/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
05/07/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/07/2014	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
05/07/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
05/07/2014	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
05/07/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/07/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/07/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/07/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/07/2014	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
05/07/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/07/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
05/07/2014	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
05/07/2014	RE2	SCAN/COPY (34 @0.10 PER PG)	\$3.40
05/08/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
05/08/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
05/08/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
05/08/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
05/08/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/08/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/08/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
05/08/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
05/08/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
05/08/2014	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
05/08/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
05/08/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
05/08/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
05/09/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
05/16/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/19/2014	CC	Conference Call [E105] Court Calls, May 01 2014 through May 30 2014	\$30.00

Invoice number 106540

54697 00002

Page 48

05/19/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
05/19/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
05/19/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
05/19/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/19/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
05/19/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
05/19/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
05/19/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
05/19/2014	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
05/19/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
05/19/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
05/19/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/19/2014	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
05/19/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/19/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
05/19/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
05/19/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/20/2014	RE2	SCAN/COPY (44 @0.10 PER PG)	\$4.40
05/20/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/20/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/21/2014	RE	(31 @0.20 PER PG)	\$6.20
05/21/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
05/21/2014	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
05/21/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
05/21/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
05/21/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
05/22/2014	RE	(23 @0.20 PER PG)	\$4.60
05/22/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
05/22/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/22/2014	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
05/22/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/27/2014	RE	(26 @0.20 PER PG)	\$5.20
05/27/2014	RE	(6 @0.20 PER PG)	\$1.20
05/27/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
05/27/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/27/2014	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
05/29/2014	RE2	SCAN/COPY (88 @0.10 PER PG)	\$8.80
06/02/2014	RE2	SCAN/COPY (102 @0.10 PER PG)	\$10.20
06/02/2014	RE2	SCAN/COPY (99 @0.10 PER PG)	\$9.90
06/02/2014	RE2	SCAN/COPY (106 @0.10 PER PG)	\$10.60
06/04/2014	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
06/04/2014	RE2	SCAN/COPY (99 @0.10 PER PG)	\$9.90
06/04/2014	RE2	SCAN/COPY (60 @0.10 PER PG)	\$6.00

Invoice number **106540**

54697 00002

Page **49**

06/04/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
06/04/2014	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
06/04/2014	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
06/04/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
06/04/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
06/05/2014	FE	54697.00002 FedEx Charges for 06-05-14	\$9.18
06/05/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
06/05/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
06/05/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
06/06/2014	RE2	SCAN/COPY (32 @0.10 PER PG)	\$3.20
06/06/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
06/06/2014	RE2	SCAN/COPY (66 @0.10 PER PG)	\$6.60
06/13/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
06/18/2014	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
06/25/2014	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
06/25/2014	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
06/25/2014	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
06/25/2014	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
06/30/2014	PAC	Pacer - Court Research	\$1,613.60

Total Expenses:

\$11,165.05**Summary:**

Total professional services	\$350,350.50
Total expenses	\$11,130.10
Net current charges	<u>\$361,480.60</u>

Total balance now due**\$361,480.60**

BJS	Sandler, Bradford J.	62.20	775.00	\$48,205.00
HCK	Kevane, Henry C.	10.70	875.00	\$9,362.50
IAWN	Nasatir, Iain A. W.	8.20	825.00	\$6,765.00
JAM	Morris, John A.	17.70	850.00	\$15,045.00
JHR	Rosell, Jason H.	77.80	475.00	\$36,955.00
KLS	Suk, Kati L.	0.70	235.00	\$164.50
LAF	Forrester, Leslie A.	5.80	295.00	\$1,711.00
MBL	Litvak, Maxim B.	10.20	775.00	\$7,905.00

Invoice number 106540

54697 00002

Page 50

PJJ	Jeffries, Patricia J.	47.00	295.00	\$13,865.00
SJK	Kahn, Steven J.	1.20	795.00	\$954.00
SSC	Cho, Shirley S.	2.00	362.50	\$725.00
SSC	Cho, Shirley S.	273.30	725.00	\$184,222.50
TJB	Brown, Thomas J.	18.80	245.00	\$4,606.00
VAN	Newmark, Victoria A.	27.40	725.00	\$19,865.00
		<u>563.00</u>		<u>\$350,350.50</u>

Task Code Summary

		Hours	Amount
AA	Asset Analysis/Recovery[B120]	2.90	\$2,196.50
AD	Asset Disposition [B130]	42.80	\$31,575.00
BL	Bankruptcy Litigation [L430]	100.60	\$70,335.50
CA	Case Administration [B110]	21.20	\$6,752.00
CO	Claims Admin/Objections[B310]	17.30	\$10,712.50
CP	Compensation Prof. [B160]	2.80	\$1,405.00
CPO	Comp. of Prof./Others	3.90	\$1,625.50
EB	Employee Benefit/Pension-B220	18.80	\$13,187.00
EC	Executory Contracts [B185]	16.30	\$9,064.50
FD	First Day	0.40	\$190.00
FE	Fee/Employment Application	0.10	\$77.50
FF	Financial Filings [B110]	1.50	\$872.50
FN	Financing [B230]	122.80	\$83,536.00
GC	General Creditors Comm. [B150]	29.90	\$15,828.50
HE	Hearing	14.70	\$10,435.50
II	INSURANCE ISSUES	9.40	\$7,665.00
OP	Operations [B210]	10.10	\$7,332.50
PD	Plan & Disclosure Stmt. [B320]	38.00	\$23,050.00
RP	Retention of Prof. [B160]	16.80	\$7,100.00
RPO	Ret. of Prof./Other	70.90	\$46,224.50
SL	Stay Litigation [B140]	0.60	\$460.00
TR	Travel	21.20	\$725.00
		<u>563.00</u>	<u>\$350,350.50</u>

Invoice number 106540

54697 00002

Page 51

Expense Code Summary

Bloomberg	\$26.00
Conference Call [E105]	\$129.63
Federal Express [E108]	\$45.68
Lexis/Nexis- Legal Research [E	\$5,362.72
Pacer - Court Research	\$1,613.60
Reproduction Expense [E101]	\$91.00
Reproduction/ Scan Copy	\$921.70
Research [E106]	\$221.50
Travel Expense [E110]	\$75.46
Westlaw - Legal Research [E106	\$2,642.81
	<hr/>
	\$11,130.10

EXHIBIT 2

In re Martifer Aurora Solar, LLC

EXHIBIT 2

and Martifer Solar USA Inc.

Case No. 14-10355

(Jointly Administered)

Category	February	March	April	May	June	TOTALS
Bloomberg - Research		\$ 6.00	\$ 20.00			\$ 26.00
Conference CallFedEx			\$ 69.63	\$ 60.00		\$ 129.63
FedEx		\$ 18.06	\$ 18.44		\$ 9.18	\$ 45.68
Lexis/Nexis - Legal Research		\$ 5,362.72				\$ 5,362.72
Pacer - Court Research	\$ 368.90	\$ 781.80	\$ 349.70	\$ 113.20		\$ 1,613.60
Reproduction Expense		\$ 70.20	\$ 3.60	\$ 17.20		\$ 91.00
Reroduction/Scan Copy	\$ 1.10	\$ 607.90	\$ 126.40	\$ 108.80	\$ 77.50	\$ 921.70
Research		\$ 221.50				\$ 221.50
Travel Expense		\$ 51.22	\$ 24.24			\$ 75.46
Westlaw - Legal Research		\$ 2,488.87	\$ 153.94			\$ 2,642.81
Totals	\$ 370.00	\$ 9,608.27	\$ 765.95	\$ 299.20	\$ 86.68	\$ 11,130.10